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## **GRAND T G GOLD HOLDINGS LIMITED**

**大唐潼金控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8299)**

### **RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE**

Reference is made to the prospectus (“**Prospectus**”) of Grand T G Gold Holdings Limited (“**Company**”) dated 21 April 2022 and the announcement (“**Announcement**”) of the Company dated 10 May 2022 in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

#### **RESULTS OF THE RIGHTS ISSUE**

The Board wishes to announce that as all the conditions set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated in accordance with its terms, the Rights Issue became unconditional at 4:00 pm on Tuesday, 10 May 2022.

As disclosed in the Announcement, as at 4:00 p.m. on Friday, 6 May 2022, being the Latest Time for Acceptance, a total of 9 valid acceptances under the PALs had been received in respect of a total of 1,263,912,482 Rights Shares (“**Accepted Rights Shares**”), representing approximately 28.15% of the total number of Rights Shares available for subscription under the Rights Issue.

Based on the subscription results, 3,226,433,998 Unsubscribed Rights Shares and the NQS Unsold Rights Shares, representing approximately 71.85% of the total number of Rights Shares available for subscription under the Rights Issue, were subject to the Compensatory Arrangements.

The Board wishes to announce that, under the Compensatory Arrangements, no Unsubscribed Rights Shares has been successfully placed. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

After the results of the subscription of the Rights Shares and the Compensatory Arrangements, the Underwriter had performed its underwriting obligations under the Underwriting Agreement to subscribe for a total of 3,226,433,998 Rights Shares (“**Underwriting Shares**”), representing approximately 71.85% of the total number of Rights Shares available for subscription under the Rights Issue. The Underwriting Shares, together with the 602,190,672 Rights Shares provisionally allotted to Mr. Ma Qianzhou under his entitlement and subscribed by him pursuant to the Irrevocable Undertaking, represent approximately 67.30% of the enlarged issued share capital of the Company at the completion of the Rights Issue.

#### **DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES**

Share certificates for all fully-paid Rights Shares are expected to be despatched by ordinary post on Wednesday, 18 May 2022 to the registered address of those entitled thereto, at their own risk.

#### **COMMENCEMENT OF DEALINGS OF FULLY-PAID RIGHTS SHARES**

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 19 May 2022.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately upon completion of the Rights Issue is set out as follows:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Mr. Ma (also as the Underwriter)	200,730,224	13.41	4,029,354,894	67.30
Ms. Zhao <sup>(note 1)</sup>	22,508,800	1.50	90,035,200	1.50
Other public Shareholders	<u>1,273,543,136</u>	<u>85.09</u>	<u>1,867,738,546</u>	<u>31.20</u>
Total	<u>1,496,782,160</u>	<u>100.00</u>	<u>5,987,128,640</u>	<u>100.00</u>

*Note:*

(1) Mr. Ma is the spouse of Ms. Zhao.

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Li Dahong**  
*Chairman*

Hong Kong, 17 May 2022

*As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.*

*\* For identification purposes only*