
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser for independent advice.

If you have sold or transferred all your shares in Shenzhen Neptunus Interlong Bio-technique Company Limited, you should at once hand this circular with the accompanying form of proxy to the purchaser(s), transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

(1) PROPOSED RE-ELECTION OF DIRECTOR
(2) CLOSURE OF REGISTER OF MEMBERS
AND
(3) NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of Shenzhen Neptunus Interlong Bio-technique Company Limited* to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the People's Republic of China (the "PRC") on Friday, 24 June 2022 at 9:30 a.m. is set out on pages 8 to 10 of this circular. A form of proxy for use at the Annual General Meeting is also enclosed. Such form of proxy is also published on the websites of GEM (<http://www.hkgem.com>) and the Company (www.interlong.com).

Whether or not you are able to attend the Annual General Meeting in person, please complete and return the accompanying form of proxy in accordance with the instructions printed thereon, in the case of holders of H Shares (as defined below), to the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, and in the case of holders of Domestic Shares (as defined below), to the registered office of the Company at Suite 2103, 21st Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the PRC as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than 9:30 a.m. on Thursday, 23 June 2022). Completion and return of the accompanying form of proxy will not preclude you from attending and voting at the meeting or any adjourned meeting should you so wish and in such event, the instrument appointing a proxy will be deemed to be revoked.

This circular will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and in the Company's website at www.interlong.com.

References to time and dates in this circular are to Hong Kong time and dates.

* For identification purpose only

24 May 2022

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

RESPONSIBILITY STATEMENT

This circular, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this circular misleading.

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following respective meanings:

“Annual General Meeting”	the annual general meeting of the Company to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the PRC, on Friday, 24 June 2022 at 9:30 a.m., to consider, and, if appropriate, to approve the resolutions contained in the notice of the meeting which is set out on pages 8 to 10 of this circular, or any adjournment thereof;
“Articles of Association”	the articles of association of the Company currently in force;
“Board”	the board of Directors;
“Company”	深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*), a joint stock limited company incorporated in the PRC, whose H shares are listed on GEM;
“Company Law”	the Company Law of the PRC;
“Director(s)”	the director(s) of the Company;
“Domestic Share(s)”	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are subscribed for or credited as paid up in Renminbi;
“GEM”	GEM operated by the Stock Exchange;
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM;
“Group”	the Company and its subsidiaries;
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“H Share(s)”	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are listed and traded on GEM;
“Latest Practicable Date”	19 May 2022, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;

DEFINITIONS

“Neptunus Bio-engineering”	深圳市海王生物工程股份有限公司 (Shenzhen Neptunus Bio-engineering Company Limited*), a joint stock limited company established under the laws of the PRC with a registered capital of RMB2,762,583,257 whose shares are listed on the Shenzhen Stock Exchange;
“PRC”	the People’s Republic of China;
“Remuneration Committee”	the Company’s remuneration committee which was established in accordance with the requirements of the GEM Listing Rules, for the purposes as set out in its terms of reference as amended from time to time;
“RMB”	Renminbi, the lawful currency of the PRC;
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended;
“Share(s)”	the Domestic Shares and the H Shares;
“Shareholder(s)”	shareholder(s) (both holders of Domestic Shares and H Shares) of the Company;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited; and
“%”	per cent.

* *For identification purpose only*

LETTER FROM THE BOARD



深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

Executive Directors:
Mr. Zhang Feng (*Chairman*)
Mr. Huang Jian Bo

Non-executive Directors:
Mr. Zhang Yi Fei
Ms. Yu Lin
Mr. Shen Da Kai
Mr. Jin Rui

Independent Non-executive Directors:
Mr. Yick Wing Fat, Simon
Mr. Poon Ka Yeung
Mr. Zhang Jian Zhou

Registered Office:
Suite 2103, 21st Floor
Neptunus Yinhe Technology Mansion
1 Keji Middle 3rd Road
Yuehai Sub-district
Nanshan District, Shenzhen
Guangdong Province
The PRC

Principal Place of Business in Hong Kong:
18th Floor
United Centre
95 Queensway
Admiralty
Hong Kong

Shenzhen, the PRC, 24 May 2022

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED RE-ELECTION OF DIRECTOR
(2) CLOSURE OF REGISTER OF MEMBERS
AND
(3) NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

Reference is made to the announcement of the Company dated 13 May 2022 in relation to the appointment of non-executive Director.

* For identification purpose only

LETTER FROM THE BOARD

The purpose of this circular is to give you notice of the Annual General Meeting and to provide you with information regarding certain resolutions to be proposed at the Annual General Meeting to enable you to make an informed decision on whether to vote for or against those resolutions at the Annual General Meeting.

2. PROPOSED RE-ELECTION OF DIRECTOR

According to the article 114 of the Articles of Association, any Director appointed by the Board of Directors to fill a casual vacancy or as an addition to the existing Board of Directors shall hold office only until the next following annual general meeting and shall then be eligible for re-election.

Mr. Jin Rui was appointed as a non-executive Director by the Board with effect from 13 May 2022. In accordance with article 114 of the Articles of Association, Mr. Jin Rui shall retire from office at the conclusion of the Annual General Meeting and be eligible to offer himself for re-election. Ordinary resolution will be proposed at the Annual General Meeting to re-elect Mr. Jin Rui as a non-executive Director for a term from 24 June 2022 to 24 June 2023.

The biographical details of Mr. Jin Rui, being the retiring Director proposed to be re-elected as Director at the Annual General Meeting are set out in the Appendix to this circular.

3. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the Annual General Meeting is set out on pages 8 to 10 of this circular.

Pursuant to the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the Annual General Meeting in the manner prescribed under the GEM Listing Rules.

The relevant form of proxy for use at the Annual General Meeting is enclosed with this circular and is also published on the website of GEM (www.hkgem.com) and the website of the Company (www.interlong.com). Whether or not you intend to attend the Annual General Meeting in person, you are requested to complete, sign and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than 9:30 a.m. on Thursday, 23 June 2022). Completion and return of the form of proxy will not preclude you from attending the Annual General Meeting and voting in person if you so wish in which event the relevant form(s) of proxy shall be deemed revoked.

LETTER FROM THE BOARD

4. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Tuesday, 21 June 2022 to Friday, 24 June 2022, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 20 June 2022.

5. RECOMMENDATION

The Directors consider that all resolutions proposed for consideration and approval by the Shareholders at the Annual General Meeting are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

* *For identification purpose only*

The following are details of Mr. Jin Rui who will retire and being eligible, offer himself for re-election at the Annual General Meeting.

Mr. Jin Rui (金銳), aged 38, has been appointed as the non-executive Director since 13 May 2022. Mr. Jin is currently the vice president of Neptunus Bio-engineering, the controlling shareholder of the Company and a director of Henan Neptunus Pharmaceutical Group Company Limited, Shandong Neptunus Pharmaceutical Group Company Limited, Guangdong Neptunus Pharmaceutical Group Company Limited, Hubei Neptunus Pharmaceutical Group Company Limited, Sulu Neptunus Pharmaceutical Group Company Limited, Fuzhou Neptunus Fuyao Pharmaceutical Company Limited and Fuzhou Neptunus Jinxiang Chinese Pharmaceutical Company Limited. Mr. Jin previously served various roles in the management level in a number of companies including, as the assistant president of Holley Group Co., Ltd., the vice president of Holley Pharmaceutical Group Co., Ltd, the director of Zhejiang Wazam New Materials Co., Ltd., the director and the president of Zhejiang Huafang Asset Management Co., the chairman of Zhejiang Huafang Life Technology Co., Ltd., and the chairman of Tibet Tibetan Medicine (Group) Li Zhong Yuan Biotechnological Co., Ltd..

Mr. Jin obtained his bachelor's degree in Nanjing University in 2007 and a master's degree in Zhejiang University in 2013.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Jin will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Jin and the Company with a term from 24 June 2022 to 24 June 2023. His appointment may be terminated by either party giving not less than three months' written notice to the other. Pursuant to the new service agreement, Mr. Jin will be entitled to an annual remuneration of RMB100,000 (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), which is determined based on the prevailing market practice, his duties, responsibilities, contribution to the Company and the remuneration of other non-executive Directors, and shall be reviewed by the Remuneration Committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Jin for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

As at the Latest Practicable Date, save as disclosed above, Mr. Jin (i) has not held any directorships during the last three years in other public companies the securities of which are listed on any securities market in Hong Kong or overseas; (ii) does not have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (iii) does not have any relationships with other Directors, senior management, or substantial or controlling shareholders of the Company.

Save as disclosed above, there is no other matters that needs to be brought to the attention of the Shareholders and there is no other information requiring to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING



深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (the “**Meeting**”) of 深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*) (the “**Company**”) will be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the People's Republic of China (the “**PRC**”) on Friday, 24 June 2022 at 9:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the resolutions set out below. Unless the context otherwise requires, the terms defined in the circular of the Company dated 24 May 2022 (the “**Circular**”) shall have the same meaning herein.

ORDINARY RESOLUTIONS

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2021.
2. To consider and approve the reports of the board (the “**Board**”) of directors (the “**Directors**”) of the Company and the auditors for the year ended 31 December 2021.
3. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2021.
4. To consider and approve the re-appointment of Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting and to authorise the Board to fix their remuneration.
5. To consider and approve the annual budget and final accounts of the Company.

* For identification purpose only

NOTICE OF ANNUAL GENERAL MEETING

6. To consider and approve the re-election of Mr. Jin Rui(金銳) as non-executive Director for a term from 24 June 2022 to 24 June 2023.
7. To authorise the Board to fix the Director's remuneration of Mr. Jin Rui.

By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, the PRC, 24 May 2022

* *For identification purpose only*

Registered Office:
Suite 2103, 21st Floor
Neptunus Yinhe Technology Mansion
1 Keji Middle 3rd Road
Yuehai Sub-district
Nanshan District, Shenzhen
Guangdong Province
The PRC

Place of Business in Hong Kong:
18th Floor
United Centre
95 Queensway
Admiralty
Hong Kong

Notes:

1. A shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy needs not be a Shareholder. In the case of joint holders of shares of the Company (the “**Shares**”), any one of such joint holders may sign the form of proxy. However, if more than one of such joint holders are present at the Meeting, whether personally or by proxy, that one of the joint Shareholders so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.
2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or the notarised copy of such power of attorney or authority must be lodged not less than 24 hours before the day appointed for the Meeting (i.e. not later than 9:30 a.m. on Thursday, 23 June 2022), in the case of holders of H shares of the Company (the “**H Shares**”), with the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the “**Company's H Share Registrar**”) at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, and in the case of holders of domestic shares of the Company (the “**Domestic Shares**”), to the Company's registered office at Suite 2103, 21st Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the PRC.
3. The Shareholders or their proxies will be required to produce proof of their identities (and a copy of the form of proxy in case of proxies) when attending the Meeting.
4. To ascertain the Shareholders' entitlement to attend and vote at the Meeting, the register of Shareholders will be closed from Tuesday, 21 June 2022 to Friday, 24 June 2022, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 20 June 2022.
5. The Meeting is expected to last for no more than a day. The Shareholders or their proxies attending the Meeting shall bear their own traveling, accommodation and meal expenses.
6. Voting at the Meeting will be conducted by way of poll.

NOTICE OF ANNUAL GENERAL MEETING

7. For any enquiries about this notice, please contact the contact person of the general meetings, Mr. Huang Jian Bo, at +86 755 2640 1275.
8. References to time and dates in this notice are to Hong Kong time and dates.
9. Taking into account of the recent development of the epidemic caused by novel coronavirus pneumonia (COVID-19), Shareholders are strongly encouraged not to attend the Meeting in person and to vote by way of proxy instead. The Company will implement the following prevention and control measures at the Meeting against the epidemic to protect the Shareholders from the risk of infection:
 - Compulsory body temperature check and health declarations will be conducted for every Shareholder or proxy at the entrance of the venue. Any person with a body temperature of over 37.5 degrees Celsius will not be admitted to the venue;
 - Every Shareholder or proxy is required to wear surgical facial mask throughout the meeting; and
 - No distribution of corporate gifts and no refreshments will be served.

Furthermore, the Company wishes to advise the Shareholders, particularly the Shareholders who are subject to quarantine in relation to COVID-19, that they may appoint any person or the chairman of the Meeting as a proxy to vote on the resolutions, instead of attending the Meeting in person.

As at the date of this notice, the executive Directors are Mr. Zhang Feng and Mr. Huang Jian Bo; the non-executive Directors are Mr. Zhang Yi Fei, Ms. Yu Lin, Mr. Shen Da Kai and Mr. Jin Rui; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this notice is accurate and complete in all material aspects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this notice or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company’s website at www.interlong.com.