

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## APPENDIX 5 FORMS RELATING TO LISTING

### FORM F

#### GEM

#### COMPANY INFORMATION SHEET

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hao Wen Holdings Limited

Stock code (ordinary shares): 8019

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 May 2022.....

#### **A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 July 2001

Name of Sponsor(s): Nil

Names of directors:  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive Directors**  
Ms. TSUI Annie  
Mr. FENG Keming

**Independent non-executive Directors**

Mr. CHAN Kwan Yiu  
Ms. MA Sijing  
Ms. HO Yuen Ki

Name(s) of substantial shareholder(s): N/A  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: [Cricket Square](#)  
[Hutchins Drive](#)  
[P.O. Box 2681](#)  
[Grand Cayman KY1-1111](#)  
[Cayman Islands](#)

Head office and principal place of business: [Level 12, Infinitus Plaza](#)  
[199 Des Voeux Road Central](#)  
[Sheung Wan](#)  
[Hong Kong](#)

Web-site address (if applicable): <http://www.tricor.com.hk/websevice/008019>

Share registrar: **Principal Share Registrar and Transfer Office**  
[Suntera \(Cayman\) Limited](#)  
[Suite 3204, Unit 2A, Block 3, Building D,](#)  
[P.O. Box 1586,](#)  
[Gardenia Court, Camana Bay,](#)  
[Grand Cayman,](#)  
[KY1-1100,](#)  
[Cayman Islands](#)

**Hong Kong Branch Share Registrar and Transfer Office**

[Union Registrars Limited](#)  
[Suites 3301-04, 33/F](#)  
[Two Chinachem Exchange Square](#)  
[338 King's Road](#)  
[North Point, Hong Kong](#)

Auditors: **McMillan Woods (Hong Kong) CPA Limited**  
[24/F, Siu On Centre,](#)  
[188 Lockhart Road,](#)  
[Wanchai, Hong Kong](#)

**B. Business activities**

The Group is primarily engaged in money lending business, processing and trading of electronic parts and the provision of beauty treatment services business.

**C. Ordinary shares**

Number of ordinary shares in issue: [309,072,058 Shares](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [20,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

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Conversion ratio: **N/A**  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

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No. of warrants outstanding: **N/A**

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No. of shares falling to be issued upon **N/A**  
the exercise of outstanding warrants:

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**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

The share options granted by the Company on 8 October 2020 which remains outstanding entitling the option holders to subscribe for a total of 21,460,000 shares with exercise price of HK\$0.20 per share.

The share options granted by the Company on 8 April 2022 which remains outstanding entitling the option holders to subscribe for a total of 25,757,000 shares with exercise price of HK\$0.25 per share.

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
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Signed:

\_\_\_\_\_  
TSUI Annie

\_\_\_\_\_  
FENG Keming

\_\_\_\_\_  
CHAN Kwan Yiu

\_\_\_\_\_  
MA Sijing

\_\_\_\_\_  
HO Yuen Ki

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*