

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 26 MAY 2022

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting of Victory Securities (Holdings) Company Limited (the “**Company**”) dated 14 April 2022. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the AGM held on 26 May 2022, all the resolutions proposed at the AGM were duly passed by Shareholders by way of poll. The poll results of each of the resolutions are as follows:

Ordinary Resolutions		Number of votes <i>(Approximately %)</i>	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditors of the Company for the year ended 31 December 2021.	127,145,750 (100%)	0 (0%)
2.	To declare a final dividend of HK1.60 cents per Share.	127,145,750 (100%)	0 (0%)
3.	To re-elect Mr. Chan Pui Chuen as an executive Director.	127,145,750 (100%)	0 (0%)
4.	To re-elect Mr. Chan Ying Kit as a non-executive Director.	127,145,750 (100%)	0 (0%)
5.	To re-elect Mr. Ying Wing Ho Peter as an independent non-executive Director.	127,145,750 (100%)	0 (0%)

Ordinary Resolutions		Number of votes (Approximately %)	
		For	Against
6.	To authorise the board of the Directors to fix the remuneration of the Directors.	127,145,750 (100%)	0 (0%)
7.	To re-appoint Ernst & Young as auditors of the Company and authorise the Directors to fix their remuneration.	127,145,750 (100%)	0 (0%)
8.	To grant a general mandate to the Directors to allot, issue and deal with shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this resolution.#	127,145,750 (100%)	0 (0%)
9.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of shares of the Company in issue as at the date of passing this resolution.#	127,145,750 (100%)	0 (0%)
10.	To extend the general mandate granted under resolution no. 8 by adding the shares bought back pursuant to the general mandate granted by resolution no. 9.#	127,145,750 (100%)	0 (0%)

The full text of ordinary resolutions No. 8 to No. 10 were set out in the notice of AGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the proposed resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the issued share capital of the Company was 200,042,000 ordinary shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against on all the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour pursuant to Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting.

Tricor Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Victory Securities (Holdings) Company Limited
Chan Ying Kit
Chairman

Hong Kong, 26 May 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.victorysec.com.hk).