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CHINA DIGITAL CULTURE (GROUP) LIMITED

中國數碼文化(集團)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8175)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference are made to the announcement of the Company dated 7 March 2022 in relation to the major transaction (the “**Announcement**”) and the announcements of the Company dated 8 April 2022 (the “**1st Delay Announcement**”) and 6 May 2022 (the “**2nd Delay Announcement**”) in relation to delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the 2nd Delay Announcement, a circular containing, amongst others, further details of the Disposal and other information as required under the GEM Listing Rules; and a notice of the EGM (the “**Circular**”) will be despatched to the Shareholders on or before 31 May 2022. As additional time is required for the Company to prepare the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 30 June 2022.

By order of the Board
China Digital Culture (Group) Limited
Hsu Tung Chi
Chairman

Hong Kong, 31 May 2022

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Chi, Ms. Zhang Jing and Mr. Ng Fung Tai. The independent non-executive Directors are Mr. Gou Yanlin, Mr. Hong Hui Lung and Mr. Wang Ming Jiun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.cdculture.com>.