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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Grand T G Gold Holdings Limited (the “**Company**”) dated 24 May 2022 in relation to the purported grant of share options (the “**Options**”) to the certain eligible persons, being the directors, chief executive, certain employees and consultants of the Company and its subsidiaries (the “**Grantee(s)**”) pursuant to the share option scheme of the Company adopted on 21 September 2021 (the “**Scheme**”) to subscribe for 149,664,000 ordinary shares of HK\$0.01 each in the share capital of the Company, subject to acceptance of the Grantees.

Since the purported grant of 95,040,000 Options to the Directors would, unless in exceptional circumstances, result in their dealing during the period of 60 days immediately preceding the publication date of the annual results or, if shorter, the period from the end of the relevant financial year up to the publication date of the results, which is prohibited under Rule 5.56(a)(i) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, the Directors confirm that as at the date of this announcement, they have not accepted the Options and will refuse to accept the offer of Options. Accordingly, the purported grant of 95,040,000 Options to the Directors lapsed under the Scheme.

By Order of the Board
Grand T G Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 1 June 2022

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the websites of the Company at <http://www.grandtg.com>.

** For identification purposes only*