

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Dafeng Port Heshun Technology Company Limited

Stock code (ordinary shares): 8310

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 May 2022.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 22 August 2013

Name of Sponsor(s): Emperor Capital Limited
Asian Capital (Corporate Finance) Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors:
Mr. Zhao Liang

Non-executive Directors:
Mr. Ji Longtao
Mr. Yang Yue Xia
Mr. Miao Zhibin

Independent non-executive Directors:
Dr. Bian Zhaoxiang
Mr. Lau Hon Kee
Mr. Yu Xugang
Mr. Zhang Fangmao

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | No. of ordinary shares held | Approximate percentage of issued share capital |
|--|--|-----------------------------------|---|
| | Dafeng Port Overseas Investment Holdings Limited (“ Dafeng Port Overseas ”) (Note 1) | 740,040,000 | 57.46% |
| | 江蘇大豐海港控股集團有限 公司 (Jiangsu Dafeng Harbor Holdings Limited*) (“ Jiangsu Dafeng ”) (Note 2) | 740,040,000 | 57.46% |
| | 江蘇鹽城港控股集團有限公 司 (Jiangsu Yancheng Harbor Holdings Limited*) (“ Jiangsu Yancheng ”) (Note 2) | 740,040,000 | 57.46% |
| | 鹽城市人民政府(the People’s Government of Yancheng City*) (“ PGYC ”) (Note 2) | 740,040,000 | 57.46% |

Note 1: Dafeng Port Overseas, a company incorporated in Hong Kong with limited liability, and is owned as to 40% by Jiangsu Dafeng, which in turn is wholly owned by Jiangsu Yancheng, 40.2% of which is owned by PGYC.

Note 2: Jiangsu Dafeng, Jiangsu Yancheng and PGYC are deemed to be interested in the shares of the Company held by Dafeng Port Overseas under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(* For identification purpose only)

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman,
KY1-1111, Cayman Islands

Head office and principal place of business: Unit 1009, Exchange Tower, 33 Wang Chiu Road, Kowloon Bay,
Kowloon, Hong Kong

Web-site address (if applicable):

www.dfport.com.hk

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Share registrar: Principal share registrar:
Suite 3204, Unit 2A, Block 3 Building D
P.O. Box 1586 Gardenia Court, Camana Bay
Grand Cayman, KY1-1100
Cayman Islands

Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: Mazars CPA Limited
42nd Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in trading business and the provision of petrochemical products storage business.

C. Ordinary shares

Number of ordinary shares in issue: 1,288,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000 ordinary shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
Credit enhanced guaranteed bonds in the aggregate principal amount of US\$55 million (please refer to the announcement of the Company dated 24 March 2021)

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
江蘇大豐海港控股集團有限公司 (Jiangsu Dafeng Harbour Holdings Limited*)

* For identification purposes only

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is

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accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

ZHAO LIANG

JI LONGTAO

YANG YUE XIA

MIAO ZHIBIN

BIAN ZHAOXIANG

LAU HON KEE

YU XUGANG

ZHANG FANGMAO

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*