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BASETROPHY GROUP HOLDINGS LIMITED

基地錦標集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8460)

REVISED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of Basetrophy Group Holdings Limited (the “**Company**”) dated 13 June 2022 (the “**Announcement**”) in relation to delay in the despatch of the Circular of the proposed Share Consolidation. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Share Consolidation is expected to be revised as follows:

Despatch date of Circular with notice of the EGM in
relation to the Share Consolidation Tuesday, 21 June 2022

Latest date and time for lodging transfer documents
in order to qualify for attending and voting at
the EGM 4:30 pm on Thursday,
30 June 2022

Closure of register of members for determining the
entitlement to attend and vote at the EGM
(both dates inclusive). Monday, 4 July 2022 to
Thursday, 7 July 2022
(both days inclusive)

Latest date and time for lodging the proxy form for
the EGM. 11:00 a.m. on Tuesday,
5 July 2022

Date and time of the EGM	11:00 a.m. on Thursday, 7 July 2022
Announcement of results of the EGM.....	Thursday, 7 July 2022
The following events are conditional upon the results of the EGM and therefore the dates are tentative only.	
Effective date of the Share Consolidation.....	Monday, 11 July 2022
First day of free exchange of existing share certificates into new share certificates for Consolidated Shares	Monday, 11 July 2022
Dealing in Consolidated Shares	9:00 a.m. on Monday, 11 July 2022
Original counter for trading in Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 11 July 2022
Temporary counter for trading in Consolidated Shares in temporary board lot of 1,000 Consolidated Shares (in the form of existing share certificates) opens.	9:00 a.m. on Monday, 11 July 2022
Original counter for trading in Consolidated Shares in board lot of 10,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Monday, 25 July 2022
Parallel trading in Consolidated Shares (in the form of existing share certificates and new share certificates) commences	9:00 a.m. on Monday, 25 July 2022
Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of Consolidated Shares.	9:00 a.m. on Monday, 25 July 2022
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of Consolidated Shares.....	4:00 p.m. on Friday, 12 August 2022

Temporary counter for trading in Consolidated Shares
in temporary board lot of 1,000 Consolidated Shares
(in the form of existing share certificates) closes. 4:10 p.m. on Friday,
12 August 2022

Parallel trading in Consolidated Shares (in the form of
new share certificates for Consolidated Shares and
existing share certificates) ends. 4:10 p.m. on Friday,
12 August 2022

Last day and time for free exchange of existing share
certificates into new share certificates for
Consolidated Shares Tuesday, 16 August 2022

All times and dates in this announcement refer to Hong Kong local time and dates
unless otherwise specified. Dates stated in this announcement for events in the timetable
are indicative only and may be extended or varied. Any extension or adjustment to the
timetable will be announced in separate announcement(s) by the Company as and when
appropriate.

By order of the Board
Basetrophy Group Holdings Limited
Lau Chung Ho
Executive Director

Hong Kong, 15 June 2022

As at the date of this announcement, the Board comprises Mr. Lau Chung Ho, Mr. Leung Yat Fai Frankie Keith, Ms Fong Pui Yin Vivian, Ms Du Wanfen and Mr. Li Aiming as executive Directors; and Mr. Ng Ki Man, Mr. Lam Chee-yau Timothy and Mr. Ngok Ho Wai as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.wbgroupfw.com.hk.