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KOALA Financial Group Limited

樹熊金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8226)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 JUNE 2022

Reference is made to the circular of KOALA Financial Group Limited (the “**Company**”) dated 31 May 2022 (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of the Company dated 31 May 2022 (the “**Notice of EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of EGM unless the context otherwise requires.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 17 June 2022.

The Company’s Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the proposed resolution put to the vote of the EGM are set out as follows:

	ORDINARY RESOLUTION	Number of votes (Approx. %) ^(Note 1)	
		For	Against
1.	To approve the disposal mandate for the possible disposal(s) of up to 3,215,000 ordinary shares of Hong Kong Aerospace Technology Group Limited (the “ Disposal(s) ”) from time to time during the mandate period and to authorise the directors of the Company to do all things necessary for the implementation of the Disposal(s). ^(Note 2)	16,819,255 (71.8236%)	6,598,200 (28.1764%)

Notes:

1. The number of votes and the approximate percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.
2. The full text of the proposed resolution is set out in the Notice of EGM as contained in the Circular.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed.

The total number of the Shares entitling the Shareholders to attend and vote for or against the proposed resolution at the EGM was 139,167,997 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the proposed resolution at the EGM as required by the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the proposed resolution at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the proposed resolution at the EGM.

Save for Ms. Kwan Kar Ching, who chaired the EGM in accordance with the articles of association of the Company, none of the other Directors attended the EGM due to other business engagement.

By order of the Board
KOALA Financial Group Limited
Kwan Kar Ching
Chairlady

Hong Kong, 17 June 2022

As at the date of this announcement, the Board comprises five Directors namely Ms. Kwan Kar Ching and Ms. Hsin Yi-Chin, being the executive Directors and Mr. Hung Cho Sing, Mr. Luk Kin Ting and Mr. Ng Wah Leung, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the HKEX website at “www.hkexnews.hk” on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at “www.koala8226.com.hk”.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.