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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F8 企業 (控股) 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 JUNE 2022; AND (2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 JUNE 2022

POLL RESULTS OF EGM

The Board is pleased to announce that the Resolution was duly passed by way of poll at the EGM held on Monday, 27 June 2022.

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 JUNE 2022

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Wednesday, 29 June 2022.

References are made to (i) the announcement of F8 Enterprises (Holdings) Group Limited (the “**Company**”) dated 25 May 2022 (the “**Announcement**”) in relation to, among other things, the Rights Issue; and (ii) the circular of the Company dated 9 June 2022 (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the same date in relation to, among other things, the Share Consolidation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement and the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 27 June 2022.

As at the date of the EGM, the total number of issued Shares was 1,008,000,000 Shares, being the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM as set out in the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The branch share registrar and transfer office of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results of the Resolution at the EGM are as follows:

ORDINARY RESOLUTION[#]	Number of votes cast (Approximate % of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Share Consolidation	508,640,100 (100%)	0 (0%)	508,640,100

[#] Please refer to the Notice for the full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution by way of poll at the EGM.

The following Directors attended the EGM: Mr. Fong Chun Man, Ms. Lo Pui Yee, Mr. Chan Chi Fai, Mr. Chui Chi Yun Robert, Mr. Kwok Yuk Lap and Mr. Wang Anyuan.

SHARE CONSOLIDATION

As all the conditions of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Wednesday, 29 June 2022. Dealings in the Consolidated Shares will commence on Wednesday, 29 June 2022 at 9:00 a.m. Please refer to the Circular for details on the trading arrangement and the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in light blue colour in order to distinguish them from the existing pink colour.

By order of the Board
F8 Enterprises (Holdings) Group Limited
Fong Chun Man
Chairman and executive Director

Hong Kong, 27 June 2022

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.f8.com.hk.