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MediNet Group Limited

醫匯集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8161)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by MediNet Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company proposes to amend the existing articles of association of the Company (the “**Articles**”) by way of adoption of a new Articles to, inter alia, (i) bring the Articles in line with the amendments made to Appendix 3 of the GEM Listing Rules which came into effect on 1 January 2022 and relevant requirements of the applicable laws of the Cayman Islands; and (ii) make certain housekeeping amendments to the Articles (the “**Proposed Amendments**”).

The adoption of the new Articles containing the Proposed Amendments is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the upcoming annual general meeting of the Company (the “**AGM**”), and will become effective upon the approval by the Shareholders at the AGM. A circular containing, among other things, details of the Proposed Amendments, together with a notice of the AGM will be despatched to the Shareholders on or before 30 June 2022.

By order of the Board of
MediNet Group Limited
Chan Chi Wai Nelson
Chairman and Executive Director

Hong Kong, 29 June 2022

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wai Nelson and Ms. Jiang Jie; and the independent non-executive Directors are Mr. Leung Po Hon, Mr. Wong Wai Leung and Mr. Kwok Sze Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.MediNetGroup.com.