

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Baiying Holdings Group Limited (formerly known as Byleasing Holdings Limited)

**Stock code (ordinary shares):** 8525

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 June 2022...

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 18 July 2018

**Name of Sponsor(s):** Changjiang Corporate Finance (HK) Limited

**Names of directors:**  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive Directors:**  
Mr. Zhou Shiyuan (周士淵)  
Mr. Chen Xinwei (陳欣慰)  
Mr. Huang Dake (黃大柯)

**Non-Executive Director**  
Mr. Ke Jinding (柯金鏞)

**Independent non-executive Directors:**  
Mr. Chen Chaolin (陳朝琳)  
Mr. Tu Liandong (涂連東)  
Mr. Xie Mianbi (謝綿陞)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Approximate Percentage of Shareholding in the Company (%)	Number of Shares
Septwolves Holdings Limited ("Septwolves Holdings") (Note 1)	44.06%	118,968,750 (L)
Mr. Zhou Yongwei (Notes 1 & 2)	45.98%	124,138,750 (L)
Zijiang Capital Limited ("Zijiang Capital") (Note 3)	14.06%	37,968,750 (L)
Mr. Ke Shuiyuan (Note 3)	14.06%	37,968,750 (L)
Mr. Ke Jinding (Note 3)	14.06%	37,968,750 (L)

Notes:

(1) Septwolves Holdings is held as to 37.06%, 31.47% and 31.47% by Mr. Zhou Yongwei, Mr. Zhou Shaoxiong and Mr. Zhou Shaoming, respectively. Mr. Zhou Yongwei controls 37.06% of the voting rights of Septwolves Holdings, and therefore is deemed to be interested in Septwolves Holdings' interest in the Company by virtue of the Securities and Futures Ordinance.

(2) The entire issued share capital of Fujian Septwolves Group Co., Ltd is legally and beneficially owned as to 37.82% by Mr. Zhou Yongwei. As Septwolves International Group Limited is indirectly owned as to 82.86% by Fujian Septwolves Group Co., Ltd, Mr. Zhou Yongwei is accordingly deemed to be interested in 5,170,000 shares held by Septwolves International Group Limited by virtue of the Securities and Futures Ordinance.

(3) Zijiang Capital is held as to 40.0%, 40.0% and 20.0% by Mr. Ke Shuiyuan, Mr. Ke Jinding and Mr. Ke Zijiang, respectively. Each of Mr. Ke Shuiyuan and Mr. Ke Jinding controls 40.0% of the voting rights of Zijiang Capital, and is therefore deemed to be interested in Zijiang Capital's interest in the Company by virtue of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

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Head office and principal place of business: **Headquarter and principal place of business in the PRC:**  
Unit 1, 30/F, No. 77, Tai Nan Road, Siming District, Xiamen, Fujian Province, PRC

**Principal place of business in Hong Kong:**  
31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong

Web-site address (if applicable): www.byleasing.com

Share registrar: **Cayman Islands principal share registrar and transfer office:**  
Conyers Trust Company (Cayman) Limited

**Hong Kong branch share registrar and transfer office:**  
Tricor Investor Services Limited

Auditors: KPMG

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is a finance leasing company in Fujian Province in PRC dedicated to providing equipment-based financing solutions to small and medium-sized enterprises and entrepreneurial individuals.

**C. Ordinary shares**

Number of ordinary shares in issue: 270,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

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*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Ka Man  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorized officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*