Status: New Submission

10,000,000



For the month ended:

30 June 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in **Securities**

To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	Millennium Pacific Group Holdings Limited									
Date Submitted:	04 July 2022									
I. Movements in Au	thorised / Registered Sha	re Capital								
1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes	
Stock code	08147		Description							
		Number o	f authorised/registere	ed shares		Par valu	e	Au	thorised/registe	ered share capital
Balance at close of preceding month			6,250		KD	0.001		HKD	10,000,000	
Increase / decrease (-)							HKD			
Balance at close of the month			6,250,000,000				0.0016	HKD		10,000,000

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08147		Description				
Balance at close of preceding month			1,030,738,970				
Increase / decrease (-)							
Balance at close of the month		1,030,738,970					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issue	ıble	Ordinary shares		of shares	Not applica	ble	Share	es issuable to be listed or	n SEHK (Note 1) Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			e 1) 0814	7		·			·	
Particulars of share o scheme	ption	Number of share options outstanding at close of preceding month	Moven	nent during the		Number of share optic outstanding at close the month	of I	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1). Share Option Sche adopted on 20/06/2 with exercise price \$0.2412 per share	2014 of HK	25,192,000				25,192,	,000	0	25,192,000	25,192,000
General Meeting approduce (if applicable)	val	21 June 2018	_							
2). Share Option Sche adopted on 20/06/2 with exercise price \$0.032 per share	2014	C	Granted		103,072,000	103,072,	,000	0	103,072,000	103,073,897
General Meeting approduce (if applicable)	val	26 June 2020	_							
3).										
General Meeting approdate (if applicable)	val		_	•			•			

Total A (Ordinary	shares):	
Total funds raised during the month from exercise of options:	HKD	

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable Ordinary shares		Class of s	shares	Not applicable	Shares issuable to be listed on SEHK (Note		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			08147						
Description of the Convertibles	Currency Amount at cle preceding m		i i Ma		ovement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	g the issue ereto issued	f new shares of r which may be pursuant thereto ose of the month
 Issue of Convertible Bonds Under General Mandate on 2 July 2021 	1	HKD 20,000,00			20,000,000			0	166,666,666
Type of convertibles	Bond/Note	es							
Stock code of the Convertibles (if listed on SEHK) (Note 1)									
Subscription/Conversion price	HKD		0.12						
General Meeting approval date (if applicable)	26 June 2	020							
						Total C (Ordinary shares):		0	
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable									
(E). Other Movements in Issu	ied Share	Not applicable							
		Total increase / d	ecrease (-) in Ordinaı	ry shares during the month (i.e.	Total of A to E)	0		

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowle	edge, information and belief that, in	relation to each of the securities	issued by the issuer d	uring the month as set out in I	Part III and IV which has not been
previously disclosed in a return publis	shed under Main Board Rule 13.25	A / GEM Rule 17.27A, it has been	n duly authorised by the	e board of directors of the liste	ed issuer and, insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it:
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Zhou Chuang Qiang
Title:	Director
	(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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