

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20210209-F08045-0001

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Company name: JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED
江蘇南大蘇富特科技股份有限公司

Stock code (ordinary shares): 8045

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 July 2022.

A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 24 April 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Zhu Yong Ning (Chairman) (朱永寧)
Wu Qing An (吳清安)

Non-Executive Directors
Yin Jian Kang (尹建康)
Sha Min (沙敏)
Xu Zhi Bin (徐志斌)
Xu Hao (徐浩)

Independent Non-Executive Directors
Zhou Mei Lin (周美林)
Zhang Zheng Tang (張正堂)
Xu Xiao Qin (徐小琴)

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | <table border="0"> <thead> <tr> <th style="text-align: left;"><i>Name</i></th> <th style="text-align: left;"><i>Percentage of total issued Existing Shares (comprising Existing Domestic Shares and Existing H Shares)</i></th> </tr> </thead> <tbody> <tr> <td>Jiangsu Keneng Electricity Technology Co., Ltd.</td> <td>24.60%</td> </tr> <tr> <td>Anhui Jiuxi Property Investment Co. Ltd</td> <td>18.05%</td> </tr> </tbody> </table> <p>Note: 808,800,000 Existing Domestic Shares were owned by Jiangsu Keneng Electricity Technology Co., Ltd which Mr. Zhu Yong Ning, Executive Director and Chairman of the Board ("Mr. Zhu") held 90% ownership. 11,983,735 Existing Domestic Shares were owned by Jiangsu Jin Tao Investment Holdings Co., Ltd of which Mr. Zhu also directly owns 90% of equity interest. Accordingly, pursuant to Section XV of the SFO, Mr. Zhu was deemed to be interested in aggregately 820,783,735 Existing Domestic Shares as at the date hereof.</p> | <i>Name</i> | <i>Percentage of total issued Existing Shares (comprising Existing Domestic Shares and Existing H Shares)</i> | Jiangsu Keneng Electricity Technology Co., Ltd. | 24.60% | Anhui Jiuxi Property Investment Co. Ltd | 18.05% |
|---|---|--------------------|--|---|--------|---|--------|
| <i>Name</i> | <i>Percentage of total issued Existing Shares (comprising Existing Domestic Shares and Existing H Shares)</i> | | | | | | |
| Jiangsu Keneng Electricity Technology Co., Ltd. | 24.60% | | | | | | |
| Anhui Jiuxi Property Investment Co. Ltd | 18.05% | | | | | | |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A | | | | | | |
| Financial year end date: | 31 December | | | | | | |
| Registered address: | NandaSoft Softech Park, No. 19 South Qingjiang Road, Gulou District, Nanjing, China | | | | | | |
| Head office and principal place of business: | <p><i>Principal place of business in China and registered office:</i> NandaSoft Softech Park, No. 19 South Qingjiang Road, Gulou District, Nanjing, China Postal code: 210036</p> <p><i>Principal place of business in Hong Kong:</i> 9E, Phase 1 Kaiser Estate 41 Man Yue Street Hungom, Kowloon Hong Kong</p> | | | | | | |
| Web-site address (if applicable): | http://www.nandasoft.com | | | | | | |
| Share registrar: | Hong Kong Registrars Limited 17M/F Hopewell Centre, 183 Queen's Rd E, Wan Chai, Hong Kong | | | | | | |

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Auditors: Elite Partners CPA Limited
Certified Public Accountants
10/F, 8 Observatory Road
Tsim Sha Tsui
Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged in sales of computer hardware and software products, trading business of information technology related products and equipment, provision of information technology training services, developing, manufacturing and marketing of network security software, internet application software, education software and business application software, provision of system integration services, research and development of medical and pharmaceutical equipment, provision of services in relation to building installation and information system integration and properties investments.

The principal activities of the Company's subsidiaries and associated companies are property investment, trading of computer equipment, project investment and management, trading of health-care product, provision of consultancy service and provision of education culture service.

C. Ordinary shares

Number of ordinary shares in issue: 3,288,000,000 Existing Ordinary Shares (comprising 2,782,800,000 Existing Domestic Shares and 505,200,000 Existing H Shares)

Par value of ordinary shares in issue: RMB0.10 per share

Board lot size (in number of shares): 6,000 Shares (only applicable to H shares)

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yong Ning Zhu
(Name)

Title: Executive Director and Chairman of the Board
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.