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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

ANNOUNCEMENT REGARDING THE CAPITAL REORGANISATION OF THE COMPANY

References are made to the announcement (the “**Announcement**”) of JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED (the “**Company**”) dated 8 March 2022 and the circular of the Company dated 14 April 2022 (the “**Circular**”) in relation to the proposed Capital Reorganisation of the Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement and the Circular.

The Board is pleased to announce that the Company has obtained the necessary pre-requisite approval by and registration with the relevant People's Republic of China authority(ies) to effect the Capital Reorganisation as a whole, and the Company has also applied to the Stock Exchange for its granting of the listing of, and permission to deal in, the Consolidated H Shares upon the Capital Reorganisation becoming effective. Accordingly, the Capital Reorganisation is expected to become effective on 13 July 2022 (Wednesday) as scheduled and the dealing in Consolidated H Shares will commence at 9:00 a.m. on 13 July 2022 (Wednesday).

Further announcement(s) will be made by the Company when and where appropriate.

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
Zhu Yong Ning
Chairman

Nanjing, the PRC, 11 July 2022

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, four are non-executive Directors, namely Mr. Xu Zhi Bin, Mr. Sha Min, Mr. Xu Hao and Mr. Yin Jian Kang, and three are independent non-executive Directors, namely Mr. Zhou Mei Lin, Mr. Zhang Zheng Tang and Ms. Xu Xiao Qin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the Stock Exchange of Hong Kong Limited website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and the Company’s website at www.nandasoft.com.

** For identification purpose only*