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(IN LIQUIDATION)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8260)

CANCELLATION OF LISTING

This announcement is made by Yin He Holdings Limited (In Liquidation) (the “Company”) pursuant to Rule 17.10(2)(a) of the GEM Listing Rules (the “Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference are made to the announcements of the Company dated 30 June 2021, 26 August 2021, 21 October 2021, 1 November 2021, 30 November 2021, 20 December 2021, 31 December 2021, 25 March 2022, 12 July 2022 and 14 July 2022 respectively (collectively the “Announcements”) in relation to, among other things, (i) suspension of trading; (ii) delay in publication and dispatch of the annual results, first quarterly results; (iii) adjournment of board meeting; (iv) winding up petition against the company; (v) appointment of provisional liquidator; (vi) appointment of joint and several liquidators and (vii) quarterly update. Unless otherwise defined in this announcement, terms used herein shall have the same meaning as those defined in the announcements.

CANCELLATION OF LISTING

As disclosed in the announcement of the Company dated 14 July 2022, the Company received a letter on 8 July 2022 issued by the Stock Exchange that the GEM Listing Committee of the Stock Exchange decided to cancel the Company’s listing under Rule 9.14A of the Listing Rules. The last day of listing of the shares of the Company (the “Shares”) will be 22 July 2022 (the “Last Listing Date”) and the listing of the Shares will be cancelled (the “Cancellation of Listing”) with effect from 9:00 a.m. on 25 July 2022.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “Shareholders”) and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

After the Last Listing Date, the Company’s announcement will no longer be published on the Stock Exchange’s website.

Shareholders of the company who have any queries about the implications of the cancellation of listing of the shares are advised to obtain appropriate professional advice.

CHOW Tsz Nga, Georgia
NG Mat
Joint and Several Liquidators of
Yin He Holdings Limited (In Liquidation)
acting as agents without personal liabilities

Hong Kong, 18 July 2022

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-

Executive Directors:

Mr. Li Ang

Mr. Zheng Zhong Qiang

Independent Non-executive Directors:

Mr. Lam Raymond Shiu Cheung

Mr. Wang En Ping

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as the agents of the Company only and are not subject to personal liability.