

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: 上海交大慧谷信息產業股份有限公司
Shanghai Jiaoda Withub Information Industrial Company Limited*

Stock code (ordinary shares): 8205

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 July 2022.

A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 31 July 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Chang Jiang (*Chairman*)
Shuai Ge (*Vice Chairman*)
Shang Ling (*Chief Executive*)
Hu Lunjie
Gu Xiaomin
Chen Guoliang

Independent Non-Executive Directors:
Yuan Shumin
Liu Feng
Zhou Guolai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Shareholder	Number or attributable number of Domestic Shares of RMB0.10 each held	Approximate percentage shareholding or attributable shareholdings
State-owned Assets Supervision and Administration Commission of Shanghai	114,000,000 (note 1)	23.75%
Shanghai Jiaoda Industrial Investment Management (Group) Limited	114,000,000 (note 1)	23.75%
Shanghai Xin Xuhui (Group) Company Limited	60,000,000 (note 2)	12.50%
Xuhui District Industrial Association	60,000,000 (note 2)	12.50%
Shanghai Huixin Investment Operation Company Limited	57,000,000	11.88%
Shanghai Technology Venture Capital Management Company Limited	57,000,000	11.88%

Notes:

- (1) These 114,000,000 domestic shares are registered and owned by Shanghai Jiaoda Industrial Investment Management (Group) Limited ("Jiaoda Industrial") (Shanghai Jiaoda Science and Technology Park Limited transferred these domestic shares to Jiaoda Industrial at the end of June 2020.). 90% of registered capital of Jiaoda Industrial is owned by the State-owned Assets Supervision and Administration Commission of Shanghai. State-owned Assets Supervision and Administration Commission of Shanghai is deemed to be interested in the aggregate of 114,000,000 domestic shares held by Jiaoda Industrial under the SFO.
- (2) These 60,000,000 domestic shares are registered and owned by Shanghai Xin Xuhui (Group) Company Limited, the registered capital of which will be owned as to approximately 88.57% by Xuhui District Industrial Association after the completion of certain capital reorganisation as referred to in the Prospectus. Xuhui District Industrial Association is deemed to be interested in the 60,000,000 domestic shares held by Shanghai Xin Xuhui (Group) Company Limited under the SFO.

Name(s) of company(ies) listed on
GEM or the Main Board of the Stock
Exchange within the same group as
the Company:

N/A

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Financial year end date:	31 December
Registered address:	2nd Floor, Block 7 471 Gui Ping Road Shanghai The PRC
Head office and principal place of business:	<p>Head office and principle place of business in the PRC: Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Shanghai, the PRC</p> <p>Principle place of business in Hong Kong: Suite 2703, 27/F., Shui On Centre, Nos. 6-8 Harbour Road, Wanchai, Hong Kong</p>
Web-site address (if applicable):	www.withub.com.cn
Share registrar:	Union Registrars Limited Suites 3301-04, 33/F. Two Chinachem Exchange Square 338 King's Road North Point Hong Kong
Auditors:	ShineWing Certified Public Accountants (Special General Partnership) 9/F., Block A, Fu Hua Mansion, No. 8, Chao Yang Men Bei Da Jie, Dong Cheng District, Beijing, PRC

B. Business activities

The Group's operations encompass architectural engineering construction (excluding the construction and operation of nuclear power stations and civil airport construction); and Type 2 value-added telecommunications businesses. (For projects that require approval by laws, they may only be commenced after obtaining approval from the relevant authorities and the specific business projects shall be subject to approval documents or permits from the relevant authorities) and technology service, technology development, technology consulting, technology exchange, technology transfer, technology promotion; information system integration services; and enterprise image planning. (Except for special projects subject to approval according to laws, with business license to carry out business activities independently according to laws)

C. Ordinary shares

Number of ordinary shares in issue:	There are 480,000,000 ordinary shares of the Company in issue, comprising 132,000,000 shares are H Shares and 348,000,000 Domestic Shares
Par value of ordinary shares in issue:	RMB0.10 each
Board lot size (in number of shares):	4,000 H Shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ho Wing Yan
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.