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## **Evershine Group Holdings Limited**

**永耀集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **(1) CHANGE OF REGISTERED OFFICE**

**AND**

### **(2) APPOINTMENT OF FINANCIAL ADVISER**

#### **(1) CHANGE OF REGISTERED OFFICE**

The board of directors (the “Board”) of Evershine Group Holdings Limited (the “Company”) hereby announces that the registered office of the Company in Hong Kong has been changed to Room 8, G/F 8 Commercial Tower, 8 Sun Yip Street, Chaiwan, Hong Kong with effect from 21 July 2022.

#### **(2) APPOINTMENT OF FINANCIAL ADVISER**

The Board is also pleased to announce that Fruit Tree Corporate Finance Company Limited (“the Adviser”) has been appointed as the Company’s Financial Adviser from 22 July 2022. The Adviser is a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the SFO and is a member company of the Fruit Tree Group (which also holds Type 1 and Type 6 licenses of the regulated activities under SFO).

The Adviser shall advise on the Company’s various corporate finance matters such as debt restructuring, and compliance matters on listing in the Exchange, and assist the Company’s preparation of its resumption proposal to be submitted to the Exchange. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 16 August 2021 and will remain suspended pending the publication of the 2020 Annual Results, the 2021 Interim Results and re-comply with Rule 17.26 of the GEM listing rules, meet any resumption guidelines that may be developed by the Stock Exchange and fully comply with the GEM listing rules in a manner that the Stock Exchange is satisfied.

**Shareholders and potential investors of the Company who have any queries about the implications of the dealing of the Shares are advised to seek advice from professional Advisors.**

By order of the Board  
**Evershine Group Holdings Limited**  
**Wu Ming Fat Simon**  
*Chairman*

Hong Kong, 25 July 2022

*As of the date hereof, the executive Directors are Mr. Wu Ming Fat Simon, Mr. Chen Xiao Yan and Ms. Ching Wan Wah Kitty; and the independent non-executive Directors are Mr. Lee Kwan Lok, Mr. Chan Lok Cho and Ms. Tso Yin Yee.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.*