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BASETROPHY GROUP HOLDINGS LIMITED
基地錦標集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8460)

**SECOND SUPPLEMENTAL SUBSCRIPTION AGREEMENTS
IN RELATION TO
EXTENSION OF LONG STOP DATE FOR THE SUBSCRIPTION OF
NEW SHARES UNDER GENERAL MANDATE**

Financial adviser to the Company



Reference is made to the announcements of Basetrophy Group Holdings Limited (the “**Company**”) dated 31 May 2022 and 15 July 2022 in relation to the subscription of new shares of the Company by the Subscribers (the “**Subscription Announcements**”). Unless or otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Subscription Announcements.

As disclosed in the Subscription Announcements, if the Conditions Precedents are not fulfilled on or before 31 July 2022 (the “**Long Stop Date**”), or such other time and date as may be agreed by the Subscribers and the Company, the Subscription Agreements will terminate and the parties to the Subscription Agreements will be released from all of their respective obligations and liabilities hereunder, save and except for any liabilities of any party hereto in respect of any antecedent breaches hereof and such termination shall not affect or otherwise prejudice any party’s rights or remedies in respect of such antecedent breaches.

On 29 July 2022, the Company and the Subscribers entered into second supplemental subscription agreements (the “**Supplemental Subscription Agreements**”) to extend the Long Stop Date from 31 July 2022 to 15 August 2022.

Save for the aforesaid change to the Long Stop Date, all other terms and conditions of the Share Subscription Agreements shall remain unchanged and in full force and effect.

Shareholders and potential investors should note that the Subscription is subject to the fulfilment of the condition under the Subscription Agreements (as amended by the Supplemental Agreements). As the Subscription may or may not proceed to completion, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Basetrophy Group Holdings Limited
Lau Chung Ho
Executive Director

Hong Kong, 29 July 2022

As at the date of this announcement, the Board comprises Mr. Lau Chung Ho, Mr. Leung Yat Fai Frankie Keith, Ms. Fong Pui Yin Vivian, Ms. Du Wanfen and Mr. Li Aiming as executive Directors; and Mr. Ng Ki Man, Mr. Lam Chee-yau Timothy and Mr. Ngok Ho Wai as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.wbgroupfw.com.hk.