



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2022

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Jiangsu NandaSoft Technology Company Limited

Date Submitted: 05 August 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	08045	Description	Ordinary			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		505,200,000	RMB	0.1	RMB	50,520,000
Increase / decrease (-)		-442,050,000			RMB	-44,205,000
Balance at close of the month		63,150,000	RMB	0.1	RMB	6,315,000

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		2,782,800,000	RMB	0.1	RMB	278,280,000
Increase / decrease (-)		-2,434,950,000			RMB	-243,495,000
Balance at close of the month		347,850,000	RMB	0.1	RMB	34,785,000

Total authorised/registered share capital at the end of the month: RMB 41,100,000

Remarks:

On 13 May 2022, at the Extraordinary General Meeting, the Existing Domestic Share Class Meeting and the Existing H Share Class Meeting of Jiangsu NandaSoft Technology Company Limited ("Issuer"), the shareholders of the Issuer had approved to proceed with the Capital Reorganisation involving, among others, (i) the Share Consolidation by which every eight (8) Existing H Shares of the Issuer consolidated into one (1) Consolidated H Share with par value of RMB0.8 per Consolidated H Share and every eight (8) Existing Domestic Shares of the Issuer consolidated into one (1) Consolidated Domestic Share with par value of RMB0.8 per Consolidated Domestic Share; and (ii) the Capital Reduction by which reduced the par value of each Consolidated H Share and each Consolidated Domestic Shares from RMB0.8 to RMB0.1. After completion of the Share Consolidation and Capital Reduction, the Capital Reorganisation became effective as a whole on 13 July 2022. Accordingly, the registered share capital of the Issuer has been adjusted to reflect the number of, and share capital attributable to, the total Consolidated H Shares and Consolidated Domestic Shares in issue immediately after the Capital Reorganisation.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	08045	Description	Ordinary Shares			
Balance at close of preceding month	505,200,000					
Increase / decrease (-)	-442,050,000					
Balance at close of the month	63,150,000					

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month	2,782,800,000					
Increase / decrease (-)	-2,434,950,000					
Balance at close of the month	347,850,000					

Remarks:

On 13 May 2022, at the Extraordinary General Meeting, the Existing Domestic Share Class Meeting and the Existing H Share Class Meeting of Jiangsu NandaSoft Technology Company Limited ("Issuer"), the shareholders of the Issuer had approved to proceed with the Capital Reorganisation involving, among others, (i) the Share Consolidation by which every eight (8) Existing H Shares of the Issuer consolidated into one (1) Consolidated H Share with par value of RMB0.8 per Consolidated H Share and every eight (8) Existing Domestic Shares of the Issuer consolidated into one (1) Consolidated Domestic Share with par value of RMB0.8 per Consolidated Domestic Share; and (ii) the Capital Reduction by which reduced the par value of each Consolidated H Share and each Consolidated Domestic Shares from RMB0.8 to RMB0.1. After completion of the Share Consolidation and Capital Reduction, the Capital Reorganisation became effective as a whole on 13 July 2022.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08045				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				13 May 2022	-442,050,000	
2. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)		Domestic Shares				
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				13 May 2022	-2,434,950,000	

Total E (Ordinary shares Class H): -442,050,000

Total E (Ordinary shares Domestic Shares): -2,434,950,000

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E) -442,050,000

Total increase / decrease (-) in Ordinary shares Domestic Shares during the month (i.e. Total of A to E) -2,434,950,000

Remarks:

On 13 May 2022, at the Extraordinary General Meeting, the Existing Domestic Share Class Meeting and the Existing H Share Class Meeting of Jiangsu NandaSoft Technology Company Limited ("Issuer"), the shareholders of the Issuer had approved to proceed with the Capital Reorganisation involving, among others, (i) the Share Consolidation by which every eight (8) Existing H Shares of the Issuer consolidated into one (1) Consolidated H Share with par value of RMB0.8 per Consolidated H Share and every eight (8) Existing Domestic Shares of the Issuer consolidated into one (1) Consolidated Domestic Share with par value of RMB0.8 per Consolidated Domestic Share; and (ii) the Capital Reduction by which reduced the par value of each Consolidated H Share and each Consolidated Domestic Shares from RMB0.8 to RMB0.1. After completion of the Share Consolidation and Capital Reduction, the Capital Reorganisation became effective as a whole on 13 July 2022.

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:

On 13 May 2022, at the Extraordinary General Meeting, the Existing Domestic Share Class Meeting and the Existing H Share Class Meeting of Jiangsu NandaSoft Technology Company Limited ("Issuer"), the shareholders of the Issuer had approved to proceed with the Capital Reorganisation involving, among others, (i) the Share Consolidation by which every eight (8) Existing H Shares of the Issuer consolidated into one (1) Consolidated H Share with par value of RMB0.8 per Consolidated H Share and every eight (8) Existing Domestic Shares of the Issuer consolidated into one (1) Consolidated Domestic Share with par value of RMB0.8 per Consolidated Domestic Share; and (ii) the Capital Reduction by which reduced the par value of each Consolidated H Share and each Consolidated Domestic Shares from RMB0.8 to RMB0.1. After completion of the Share Consolidation and Capital Reduction, the Capital Reorganisation became effective as a whole on 13 July 2022.

Submitted by: Zhu Yong Ning

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
 - . “type of shares issuable” should be construed as “type of shares repurchased”; and
 - . “issue and allotment date” should be construed as “cancellation date”
6. In the context of redemption of shares:
 - . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
 - . “type of shares issuable” should be construed as “type of shares redeemed”; and
 - . “issue and allotment date” should be construed as “redemption date”