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HATCHER GROUP LIMITED

亦辰集團有限公司*

(formerly known as VBG International Holdings Limited 建泉國際控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8365)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION AGREEMENT

This announcement is made by Hatcher Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide its shareholders and potential investors an update on the business development of the Group.

STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 10 August 2022, VBG Asia Limited (“**VBG Asia**”), a wholly-owned subsidiary of the Company, entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with K-noon Consulting Company Limited (“**K-noon Consulting**”).

According to the Strategic Cooperation Agreement, each of VBG Asia and K-noon Consulting intends to explore opportunities for business collaboration in areas, including but not limited to, corporate finance advisory services, placing and underwriting services, business consultancy services, company secretarial services, accounting and taxation services, risk management and internal control advisory services. The Strategic Cooperation Agreement shall be valid for two years from the date of the Strategic Cooperation Agreement.

INFORMATION OF K-NOON CONSULTING

K-noon Consulting is a company incorporated under the laws of Hong Kong with limited liability and is principally engaged in the provision of business consulting services in the People’s Republic of China and Hong Kong.

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

The Group is principally engaged in the provision of (i) licensed business on corporate finance advisory services, placing and underwriting services, asset management services and securities brokerage and margin financing; and (ii) non-licensed business on environmental, social and governance advisory services, business consultancy services, corporate secretarial services, accounting and taxation services, risk management and internal control advisory services and human resources services in Hong Kong.

With the strategic cooperation with K-noon Consulting, the Group and K-noon Consulting will be able to share and synergize their resources and client base to enlarge the Group's market coverage in the services that the Group provide. With this cooperation, both the Group and K-noon Consulting would be well-positioned to leverage their respective expertise and to further expand business across the industry.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 10 August 2022

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Mr. Li Man Keung Edwin (*Executive Chairman*)

Mr. Hui Ringo Wing Kun

Mr. Yeung Chun Yue David (*Vice Chairman*)

Independent Non-executive Directors:

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company's website at www.hatcher-group.com.

* *for identification purpose only*