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**SAU SAN TONG HOLDINGS LIMITED**

**修身堂控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8200)**

**COMPLETION OF  
DISCLOSEABLE TRANSACTION  
IN RELATION TO ACQUISITION OF THE ENTIRE ISSUED  
SHARE CAPITAL OF THE TARGET COMPANY AND  
ASSIGNMENT OF THE SHAREHOLDER'S LOAN  
INVOLVING THE ISSUE OF CONSIDERATION SHARES  
UNDER GENERAL MANDATE**

**Financial adviser to the Company**

**MERDEKA 領智**

Reference is made to the announcement of the Company dated 18 July 2022 (the “**Announcement**”) in relation to, amongst other things, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context otherwise requires.

The Board is pleased to announce that all conditions precedent for the Completion under the Agreement have been fulfilled and Completion took place on 11 August 2022 and the Consideration Shares were issued to the Vendor in accordance with the terms of the Agreement. Following Completion, the Target Company will become an indirectly wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the financial statements of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The table below sets out the shareholding structure of the Company immediately before and upon Completion:

Shareholders	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	Approximate % (Note)	Number of Shares	Approximate % (Note)
Yau Chung Chung	10,979,000	14.63	10,979,000	13.93
Public Shareholders	64,070,354	85.37	64,070,354	81.26
Vendor	–	–	3,792,677	4.81
Total	<u>75,049,354</u>	<u>100.00</u>	<u>78,842,031</u>	<u>100.00</u>

*Note:* Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board  
**SAU SAN TONG HOLDINGS LIMITED**  
**Mui Wai Sum**  
*Executive Director*

Hong Kong, 11 August 2022

*As at the date of this announcement, the Board comprises executive directors namely Mr. Mui Wai Sum and Mr. Chan Ka Kin; non-executive director namely Mr. Takashi Togo; independent non-executive directors namely Ms. Chiu Kam Hing, Kathy, Mr. Lau Wai Leung, Alfred and Mr. Au Siu Lun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.sst-holding.com](http://www.sst-holding.com).*

\* *For identification purpose only*