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## **BASETROPHY GROUP HOLDINGS LIMITED**

**基地錦標集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8460)**

### **COMPLETION OF THE ISSUANCE OF SUBSCRIPTION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of Basetrophy Group Holdings Limited (the “**Company**”) dated 31 May 2022, 15 July 2022 and 29 July 2022 in relation to, among other things, the proposed share consolidation and subscription of new consolidated shares under general mandate, supplemental subscription agreements in relation to extension of long stop date for the subscription of new shares under general mandate and second supplemental subscription agreements in relation to extension of long stop date for the subscription of new shares under general mandate (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings set out in the Announcements.

The Board is pleased to announce that the condition precedents to the Subscription of Subscriber 2 as set out in the Subscription Agreement of Subscriber 2 have been fulfilled and Completion took place on 11 August 2022. Upon Completion, 5,000,000 new consolidated

Shares were allotted and issued by the Company to the Subscriber 2. Immediately after the issuance of such new consolidated Shares, the shareholding structure of the Company is as follows:—

Shareholders	Shareholding in the Company immediately after Completion	
	Notes	Number of Shares Approximate %
Brightly Head Limited	(i)	51,000,000 44.35
The Subscriber 2		5,000,000 4.35
Other Public Shareholders		<u>59,000,000</u> <u>51.30</u>
<b>Total</b>		<u><u>115,000,000</u></u> <u><u>100</u></u>

*Note:* The entire issued share capital of Brightly Ahead Limited is legal and beneficially owned by Mr. Lau, who is the executive Director and deemed to be interest in all the Shares held by Brightly Ahead Limited by virtue of the SFO.

By Order of the Board  
**Basetrophy Group Holdings Limited**  
**Leung Yat Fai Frankie Keith**  
*Chairman and executive Director*

Hong Kong, 11 August 2022

*As at the date of this announcement, the Board comprises Mr. Lau Chung Ho, Mr. Leung Yat Fai Frankie Keith, Ms. Fong Pui Yin Vivian, Ms. Du Wanfen and Mr. Li Aiming as executive Directors; and Mr. Ng Ki Man, Mr. Lam Chee-yau Timothy and Mr. Ngok Ho Wai as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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