

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Evershine Group Holdings Limited**

**永耀集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **VOLUNTARY ANNOUNCEMENT IN RELATION TO (1) STRATEGIC COOPERATION AGREEMENT (2) PROVISIONAL SALES AND PURCHASE AGREEMENT**

#### **(1) STRATEGIC COOPERATION AGREEMENT**

The board (the “Board”) of directors (the “Directors”) of the Company announces that on 11 August 2022 entered into a Memorandum of Understanding (the “Agreement”) with Shenzhen Qianhai Yindun Financial Services Co., Ltd. (深圳市前海銀盾金融服務有限公司) (“Yindun Financial Services”) to form a strategic alliance.

Pursuant to the Agreement, the substance, terms and conditions of such relationship is still under negotiations between the parties and the alliance may be in form, including but not limited to, by forming a jointly owned company, establishing holding company and subsidiary relationship and etc.

#### **INFORMATION OF YINDUN FINANCIAL SERVICES**

Yindun Financial Services was incorporated on 30 December 2015 in Shenzhen of the PRC and was engaged in financial consultation, provision of financial intermediary services, financial outsourcing services, business consultation, management consulting, economic information consulting, investment consulting (the above items do not include restricted items); entrusted asset management and investment management.

## **REASONS FOR AND BENEFITS OF ENTERING INTO THE AGREEMENT**

The Company is principally engaged in investment holding company mainly engaged in property development and investment business. Along with subsidiaries, the Company operates its business through five segments. The Property Development and Investment segment is mainly engaged in building construction, property development and construction materials trading and related consulting services and property leasing business in Turkey and Hong Kong. The Money Lending segment is engaged in money lending business in Hong Kong. The Trading segment is engaged in the trading of Onyx marbles and red wine. The Cemetery segment is engaged in the construction and operation of the cemeteries in Mainland China. The Mobile Application segment is engaged in development of mobile games, game publishing, applications, related intellectual property and platform, and provision of related solutions.

The Board of the Company considers that the strategic alliance can provide the Company opportunities to expand its existing business by tapping its investment management services in the PRC and, in the meantime, the Company can also share with Yindun Financial Services its professional experiences on investment management, thereby achieving synergy effects and obtaining more incomes from the services. Further announcement shall be made in this respect as when and where appropriate.

The Board is of the view that the strategic alliance will maximise the future contribution to the Company and is in the interest of the Company and the shareholders of the Company as a whole.

### **(2) PROVISIONAL SALES AND PURCHASE AGREEMENT**

The Company has entered into an agreement with an independent third party, CHAU Chi Ping (the “Vendor”), that the Company shall acquire entire interest in together with the property located at 8/F Gofuku Tower, Nos. 62 and 64 Wosung Street, Kowloon (“the Property”) held by Grand China Corporation Limited (“Grand China”) in a consideration of HK\$8.5 million. Upon signing up this provisional sales and purchase agreement, the Company has paid a non-refundable deposits of HK100,000 to the Vendor and on or before the completion date of 15 October 2022, the Company has to settle the second payment of HK\$1.4 million and the remaining balance of HK\$7 million shall be settled on or before 15 November 2022 and 15 December by two equal installments, each of HK\$3.5 million.

The Company expects that the Property held by Grand China shall generate rental income for supporting the Company’s daily operations and the purchase considerations thereof shall be financed by the potential investors. Further announcement shall be made in this respect as when and where appropriate.

Save as the foregoing mentioned above, the Board advises that the Board members are still working hard to look new businesses to the Group, in order to fulfill the requirements under Rule17.26(1) of the GEM Listing Rule.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 16 August 2021 and will remain suspended pending the publication of the 2020 Annual Results, the 2021 Interim Results and re-comply with Rule 17.26 of the GEM Listing Rules, meet any resumption guidelines that may be developed by the Stock Exchange and fully comply with the GEM Listing Rules in a manner that the Stock Exchange is satisfied.

**Shareholders and potential investors of the Company who have any queries about the implications of the dealing of the Shares are advised to seek advice from professional Advisors.**

By order of the Board  
**Evershine Group Holdings Limited**  
**Wu Ming Fat Simon**  
*Chairman*

Hong Kong, 11 August 2022

*As of the date hereof, the executive Directors are Mr. Wu Ming Fat Simon, Mr. Chen Xiao Yan and Ms. Ching Wan Wah Kitty; and the independent non-executive Directors are Mr. Lee Kwan Lok, Mr. Chan Lok Cho and Ms. Tso Yin Yee.*

*This announcement will remain on the “Latest Company Announcements” page of the website at [www.hkex.com.hk](http://www.hkex.com.hk) for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.*