

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Max Sight Group Holdings Limited

Stock code (ordinary shares): 8483

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2022.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 February 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Chan Wing Chai, Jamson
Mr. Chan Tien Kay, Timmy
Dr. Chan Wing Lok, Brian

Non-Executive Director
Mr. Riccardo Costi

Independent Non-Executive Directors
Mr. Ngai James
Mr. Hui Chi Kwan
Mr. Kwok Tsun Wa

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares held	Approximate percentage of shareholding
Causeway Treasure Holding Limited (legal and beneficial owner)	427,600,560	53.45%
Mr. Chan Wing Choi, Jamson (陳永濟) (interest in a controlled corporation) (Note 1)	427,600,560	53.45%
Mr. Chan Tien Kay, Timmy (陳天奇) (interest in a controlled corporation) (Note 1)	427,600,560	53.45%
Ms. Au-Yeung Ying Ho (歐陽映荷) (Note 2)	427,600,560	53.45%
Photo-Me International Plc. (legal and beneficial owner)	109,972,500	13.75%

Notes:

- Each of Mr. Chan Wing Choi, Jamson, Mr. Chan Tien Kay, Timmy and Ms. Au-Yeung Ying Ho is beneficially interested in approximately 47.25%, 47.25% and 5.50% of the issued share capital of Causeway Treasure Holding Limited, respectively. Therefore, Mr. Chan Wing Choi, Jamson and Mr. Chan Tien Kay, Timmy are deemed to be interested in the Shares held by Causeway Treasure Holding Limited by virtue of the SFO.
- On 7 July 2017, Mr. Chan Wing Choi, Jamson, Mr. Chan Tien Kay, Timmy and Ms. Au-Yeung Ying Ho executed a deed of acting in concert confirmation, whereby they have confirmed their acting in concert arrangements in the past, as well as their intention to continue to act in the above manner upon the Listing to consolidate their control over the Group until and unless the deed of acting in concert confirmation is terminated in writing. By virtue of the SFO, Ms. Au-Yeung Ying Ho is deemed to be interested in the Shares held by Causeway Treasure Holding Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: 14th Floor, McDonald's Building
48 Yee Wo Street
Causeway Bay
Hong Kong

Web-site address (if applicable): www.maxsightgroup.com

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Share registrar:

Principal Share Registrar–
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong Share Registrar–
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

Auditors:

KPMG

B. Business activities

The Company is an investment holding company. The Company and its subsidiaries are principally engaged in provision of photography services through automatic identity documentation photo booths at different locations in Hong Kong and Guangdong Province, Mainland China.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Chan Wing Chai, Jamson
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.