

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Bao Shen Holdings Limited (寶申控股有限公司)

**Stock code (ordinary shares):** 8151

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2022.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 23 April 2018

Name of Sponsor(s): Cinda International Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Fan Baocheng (樊寶成)  
Zhou Zhen Dong (周振鵬)

**Independent Non-executive Directors**  
Liang Chi (梁赤)  
Ho Ka Chun (何家進)  
Chan Chun Chi (陳駿志)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Wang Mao Investments Limited ("Wang Mao Investments") (Note 1)	223,650,000	53.25%
	Fan Baocheng (Mr. Fan) (Note 1)	223,650,000	53.25%
	Cao Lele ("Ms. Cao") (Note 2)	223,650,000	53.25%
	Season Empire Group Limited ("Season Empire Group")(Note 3)	91,350,000	21.75%
	Zhou Zhen Dong ("Mr. Zhou") (Note 3)	91,350,000	21.75%

## Notes:

1. Mr. Fan beneficially held the entire issued share capital of Wang Mao Investments, which in turn, beneficially held 223,650,000 Shares. For the purposes of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO"), Mr. Fan is deemed or taken to be interested in all the Shares held by Wang Mao Investments.
2. Ms. Cao is the spouse of Mr. Fan. For the purposes of the SFO, Ms. Cao is deemed or taken to be interested in all the Shares which Mr. Fan has, or is deemed to have, an interest.
3. Mr. Zhou beneficially held the entire issued share capital of Season Empire Group, which in turn, beneficially held 91,350,000 Shares. For the purposes of the SFO, Mr. Zhou is deemed or taken to be interested in all the Shares held by Season Empire Group.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park,  
PO Box 1350,  
Grand Cayman, KY1-1108,  
Cayman Islands

Head office and principal place of business: No. 719, Shuang Ying Road,  
Wu Yi Industrial Park, Nanqiao Suburb,  
Chuzhou City, Anhui, People's Republic of China

Web-site address (if applicable): [www.baoshen.com.hk](http://www.baoshen.com.hk)

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park,  
PO Box 1350,  
Grand Cayman, KY1-1108,  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**  
Tricor Investor Services Limited  
17/F., Far East Finance Centre,  
16 Harcourt Road, Hong Kong

Auditors: **HLB Hodgson Impey Cheng Limited**

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a plastic and steel component processor for white goods which entails manufacturing of stamping components, plastic components and processing of spray-painting and powder-coating peripheral components.

**C. Ordinary shares**

Number of ordinary shares in issue: 420,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Fan Baocheng  
(Name)

Title: Chairman and Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*