

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sing Lee Software (Group) Limited

Stock code (ordinary shares): 8076

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 Aug 2022...

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 5 September 2001

Name of Sponsor(s): N/A

Names of directors: **Executive directors:**

(please distinguish the status of the directors Hung Yung Lai

- Executive, Non-Executive or Independent Hung Ying

Non-Executive) Lin Xue Xin

Cui Jian

Independent non-executive directors:

Pao Ping Wing

Thomas Tam

Lo King Man

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<i>Name</i>	<i>Number of ordinary share(s) of HK\$0.01 each in the share capital of the Company ("Shares") held</i>	<i>Approximate percentage of the Company's issued share capital</i> (Note 6)
Goldcorp Industrial Limited	431,782,500 (Beneficial owner) (Note 1)	32.78%
Great Song Enterprises Limited	431,782,500 (Beneficial owner) (Notes 1 and 2)	32.78%
Mr. Hung Yung Lai	431,782,500 (Corporate interest) (Notes 2 and 4)	32.78%
	38,532,500 (Beneficial owner)	2.92%
Ms. Li Kei Ling	431,782,500 (Corporate Interest) (Notes 2 and 3)	32.78%
Mdm. lu Pun	470,315,000 (Family interest) (Note 5)	35.70%

Notes:

- 1: Goldcorp Industrial Limited is a limited liability company incorporated in the British Virgin Islands equally owned by Mr. Hung Yung Lai and Great Song Enterprises Limited which in turn is wholly owned by Ms. Li Kei Ling.
- 2: The Shares were held by Goldcorp Industrial Limited.
- 3: Ms. Li Kei Ling controls more than one third of the voting power of Great Song Enterprises Limited which in turn holds more than one third of the voting power of Goldcorp Industrial Limited. Ms Li Kei Ling is deemed, by virtue of the Securities and Futures Ordinance, to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited.
- 4: Mr. Hung Yung Lai controls more than one third of the voting power of Goldcorp Industrial Limited. Mr. Hung Yung Lai is deemed, by virtue of the Securities and Futures Ordinance, to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited.
- 5: These Shares are beneficially owned by Goldcorp Industrial Limited as mentioned in Note 4 above. Mr. Hung Yung Lai is deemed to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited. Madam lu Pun is the wife of Mr. Hung Yung Lai and is deemed to be interested in these shares in which Mr. Hung Yung Lai is deemed or taken to be interested for the purpose of the Securities and Futures Ordinance. She is also deemed to be interested in 38,532,500 Shares beneficially owned by Mr. Hung Yung Lai as mentioned in Note 4 above for the purpose of Securities and Futures Ordinance.
- 6: Excluding any interests arising from Shares options.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clarendon House
2 Church Street
Hamilton, HM11
Bermuda

Head office and principal place of business: **Headquarters and principal place of business in Hong Kong:**
32nd Floor, Morrison Plaza
5-9A, Morrison Hill Road
Wanchai
Hong Kong

Headquarters and principal place of business in the PRC:
16th Floor, Building 9, West City Best Space
No.158, Zixuan Road, Sandun,
Xihu District, Hangzhou
China

Web-site address (if applicable): www.singlee.com.cn

Share registrar: Principal share registrar and transfer office:
Ocorian Management (Bermuda) Limited
Victoria Place, 5th Floor, 31 Victoria Street,
Hamilton HM 10, Bermuda

Hong Kong branch share registrar:
Tricor Abacus Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: **Deloitte Touche Tohmatsu**
Registered Public Interest Entity Auditors
35/F One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the development and sales of information and network technologies and services to the financial industry in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 1,317,240,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Options Number of share options granted and outstanding: 75,588,259

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Hung Yung Lai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information

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sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.