

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Viva China Holdings Limited

Stock code (ordinary shares): 8032

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 6 April 2000

Name of Sponsor(s): Pacific Challenge Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. LI Ning (Chairman and Chief Executive Officer)
Mr. LI Chunyang
Mr. LI Qilin

Non-executive Directors:
Mr. Victor HERRERO
Mr. MA Wing Man

Independent non-executive Directors:
Mr. LI Qing
Mr. PAK Wai Keung, Martin
Mr. WANG Yan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares
	Lead Ahead Limited (Note 1)	2,132,420,382
	Victory Mind Assets Limited (Note 2)	1,680,022,769
	Dragon City Management (PTC) Limited (Note 3)	2,000,000,000

Notes:

1. *Lead Ahead Limited is owned as to 60% by Mr. Li Ning and 40% by his brother, Mr. Li Chun. Mr. Li Ning is a director of the Company and also has personal interest in 21,508,000 shares of the Company. Mr. Li Chun has personal interest in 60,000,000 shares of the Company.*
2. *Victory Mind Assets Limited is indirectly held by a corporate trustee of two discretionary trusts, the respective settlors of which are Mr. Li Ning and Mr. Li Chun. Mr. Li Qilin, who is a director of the Company, is a beneficiary of one of the discretionary trusts. Mr. Li Qilin is the son of Mr. Li Chun and the nephew of Mr. Li Ning.*
3. *Dragon City Management (PTC) Limited is the trustee of a unit trust, the units of which are owned by two family trusts, the beneficiaries of which include the respective family members of Mr. Li Ning, Mr. Li Chun and Mr. Li Qilin.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Bossini International Holdings Limited
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands
Head office and principal place of business:	2/F, PopOffice, 9 Tong Yin Street, Tseung Kwan O, New Territories, Hong Kong
Web-site address (if applicable):	www.vivachina.hk
Share registrar:	<p><i>Principal share registrar and transfer office:</i> Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D P.O. Box 1586 Gardenia Court Camana Bay Grand Cayman, KY1-1100 Cayman Islands</p> <p><i>Hong Kong share registrar and transfer office:</i> Tricor Secretaries Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong</p>
Auditors:	PricewaterhouseCoopers 22/F, Prince's Building Central, Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively “the Group”) are a multi-brand operator principally engaged in design and development, branding and sales of sports and lifestyle apparel and footwear, and provision of sports experience under a multi-brand strategy. The Group offers sports experience through (i) management and operation of sports parks, sports centres and ice-skating rinks under its sports destination development business, and (ii) management and operation of e-sports clubs, coordination of sports events, and sports-related marketing services under its sports team and event management business.

C. Ordinary shares

Number of ordinary shares in issue: 9,670,579,060

Par value of ordinary shares in issue: HK\$0.05 each

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

As at the date of this company information sheet, particulars of outstanding share options granted by the Company under the share option scheme adopted on 18 January 2021 and the details of other securities of the Company in issue are as follows:

1. The share options granted by the Company on 18 January 2021 which remains outstanding entitling the option holders to subscribe for a total of 229,020,333 shares with exercise price of HK\$0.67 per share.
2. The share options granted by the Company on 8 July 2022 which remains outstanding entitling the option holders to subscribe for a total of 14,304,000 shares with exercise price of HK\$1.30 per share.
3. The outstanding unlisted convertible bonds issued by the Company on 18 November 2013 in the aggregate principal amount of HK\$555,100,000 which may be convertible into a total of 1,708,000,000 shares at a conversion price of HK\$0.325 per share upon exercise of conversion right attached thereto.

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chan Tsz Ping
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.