

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: DLC Asia Limited

Stock code (ordinary shares): 8210

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2022.

**A. General**

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 27 August 2018

Name of Sponsor(s): Red Sun Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
**Executive Directors:**  
Lau Ming Yeung, Lambert  
Choi Man Ho  
Ng Yu Fai  
Shiu Kam Man

**Independent Non-executive Directors:**  
Voon David Hian-fook  
Or Kevin  
Wu Ping Lam Michael David

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

**Number of shares of  
HK\$0.01 each in the  
share capital of the  
Company (the "Shares")  
and approximate  
percentage of issued  
Shares**

<b>Name</b>	<b>Nature of interest</b>		
Oasis Green Ventures Limited (" <b>Oasis Green</b> ") <i>(Note 1)</i>	Beneficial owner	278,000,000	34.75%
Pacific Asset Limited (" <b>Pacific Asset</b> ") <i>(Note 1)</i>	Interest of controlled corporation	278,000,000	34.75%
Mr. Yu Kwok Tung (" <b>Mr. Yu</b> ") <i>(Note 1)</i>	Interest of controlled corporations	278,000,000	34.75%
	Interest of spouse <i>(Note 2)</i>	16,000,000	2.00%
		294,000,000	36.75%
Ms. Rowena Yip Shui Chi <i>(Note 2)</i>	Interest of spouse	278,000,000	34.75%
	Beneficial owner	16,000,000	2.00%
		294,000,000	36.75%
Jolly Ocean Global Limited (" <b>Jolly Ocean</b> ") <i>(Note 3)</i>	Beneficial owner	96,000,000	12.00%
Santo Global Investments Limited (" <b>Santo</b> ") <i>(Note 3)</i>	Interest of controlled corporation	96,000,000	12.00%
Mr. Lau Ming Hong Henry (" <b>Mr. Lau</b> ") <i>(Note 3)</i>	Interest of controlled corporations	96,000,000	12.00%
Ms. Lo Ying <i>(Note 4)</i>	Interest of spouse	96,000,000	12.00%

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Dense Jungle Limited <i>(Note 5)</i>	Beneficial owner	54,000,000	6.75%
Mr. Ng Yu Fai (“Mr. Ng”) <i>(Note 5)</i>	Interest of controlled corporation	54,000,000	6.75%
	Beneficial owner	14,000,000	1.75%
		68,000,000	8.50%
Mr. Choi Man Ho (“Mr. Choi”) <i>(Note 6)</i>	Interest of controlled corporation	36,000,000	4.50%
	Beneficial owner	16,800,000	2.10%
		52,800,000	6.60%
Ms. Mak Sui Yu <i>(Note 7)</i>	Interest of Spouse	52,800,000	6.60%

Notes:

- Oasis Green is a company wholly-owned by Pacific Asset which is in turn wholly-owned by Mr. Yu. Accordingly, Mr. Yu is deemed to be interested in all Shares held by Oasis Green through Pacific Asset under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).
- By virtue of being the spouse of Mr. Yu, Ms. Rowena Yip Shui Chi is deemed to be interested in the Shares in which Mr. Yu is interested under Part XV of the SFO and Mr. Yu is deemed to be interested in the Shares in which Ms. Rowena Yip Shui Chi is interested under Part XV of the SFO.
- Jolly Ocean is a company wholly-owned by Santo which is in turn wholly-owned by Mr. Lau. Accordingly, Mr. Lau is deemed to be interested in all Shares held by Jolly Ocean through Santo under Part XV of the SFO.
- By virtue of being the spouse of Mr. Lau, Ms. Lo Ying is deemed to be interested in the Shares in which Mr. Lau is interested under Part XV of the SFO.
- Dense Jungle Limited is a company wholly owned by Mr. Ng. Accordingly, Mr. Ng is deemed to be interested in all Shares held by Dense Jungle Limited under Part XV of the SFO.
- Beyond Delta Limited is a company wholly owned by Mr. Choi. Accordingly, Mr. Choi is deemed to be interested in all Shares held by Beyond Delta Limited under Part XV of the SFO.
- By virtue of being the spouse of Mr. Choi, Ms. Mak Sui Yu is deemed to be interested in the Shares in which Mr. Choi is interested under Part XV of the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Head office and principal place of business: Units 2601–3, Tai Tung Building  
8 Fleming Road, Wanchai  
Hong Kong

Web-site address (if applicable): <http://www.derivaasia.com>

Share registrar: ***Principal share registrar in the Cayman Islands:***  
Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
PO Box 2681,  
Grand Cayman, KY1-1111, Cayman Islands

***Branch share registrar in Hong Kong:***  
Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

Auditors: SHINEWING (HK) CPA Limited  
Certified Public Accountants  
17/F, Chubb Tower  
Windsor House  
311 Gloucester Road  
Causeway Bay  
Hong Kong

**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company (together with its subsidiaries) is an interdealer broker in Hong Kong providing derivatives brokerage services to professional investors (as defined under Part 1 of Schedule 1 to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) through our wholly-owned subsidiary, De Riva Asia Limited.

**C. Ordinary shares**

Number of ordinary shares in issue: 800,000,000 ordinary shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
(Not applicable if the warrant  
is denominated in dollar value  
of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued  
upon the exercise of outstanding  
warrants: N/A

**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lau Ming Yeung, Lambert  
(Name)

Title: Chairman  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*