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## **Sheung Moon Holdings Limited**

**常滿控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8523)

### **ANNOUNCEMENT**

- (1) POSTPONEMENT OF ANNUAL GENERAL MEETING;**
- (2) CHANGE OF BOOK CLOSURE PERIOD; AND**
- (3) CONTINUED SUSPENSION OF TRADING**

Reference is made to (i) the announcement of Sheung Moon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 18 July 2022 relating to, the further delay in publication of the audited annual results of the Group for the year ended 31 March 2022 and the postponement of the Annual General Meeting of the Company (the “**Further Delay Announcement**”); (ii) the annual results announcement for the year ended 31 March 2022 of the Company dated 12 August 2022 (the “**Annual Results Announcement**”, and together with the Further Delay Announcement, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcements unless the context requires otherwise.

#### **POSTPONEMENT OF THE ANNUAL GENERAL MEETING**

It is stated in the Announcements that the annual general meeting (the “**Annual General Meeting**”) of the Company is to be held on Friday, 9 September 2022.

In light of the disclaimer opinion as issued by the auditor of the Company in relation to the consolidated financial statements of the Group for the year ended 31 March 2022 as disclosed in the Annual Results Announcement, and the suspension of trading of the Shares, the Company intends to prioritise the attention on its resumption of trading as soon as practicable. Accordingly, the despatch date of the Annual General Meeting will be postponed to Friday, 23 September 2022.

The venue of the Annual General Meeting will remain unchanged at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong.

## **CHANGE OF BOOK CLOSURE PERIOD**

The register of members of the Company was scheduled to be closed from Tuesday, 6 September 2022 to Friday, 9 September 2022 (both days inclusive). Due to the change of the date of the Annual General Meeting, the book closure period of the register of members for the determination of shareholders' entitlement to attend and vote at the Annual General Meeting will be changed into from Tuesday, 20 September 2022 to Friday, 23 September 2022 (both days inclusive). In order to be eligible to attend and vote at the Annual General Meeting, all transfer documents accompanied by the relevant share certificate(s) should be lodged for registration with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 19 September 2022.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 15 August 2022. Further announcement will be made by the Company in this respect as and when appropriate.

By Order of the Board  
**Sheung Moon Holdings Limited**  
**Tang Sze Wo**  
*Chairman*

Hong Kong, 15 August 2022

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely, Mr. Tang Sze Wo, Mr. Lai Yung Sang and Mr. Tang Siu Tim and three independent non-executive directors namely, Dr. Wong Kwok Yiu Chris, Mr. Wong Choi Chak and Mr. Leung Kim Hong.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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