

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **RaffAello-Astrum Financial Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8333)**

### **DESPATCH OF CIRCULAR IN RELATION TO (I) DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE SETTLEMENT DEED INVOLVING THE EQUITY DISPOSAL, OFF- MARKET SHARE BUY-BACK AND THE TERMINATION; (II) APPLICATION FOR WHITEWASH WAIVER; AND (III) PROPOSED CHANGE OF COMPANY NAME**

References are made to the announcements of RaffAello-Astrum Financial Holdings Limited (the “**Company**”) dated 16 June 2022, 17 June 2022, 7 July 2022 and 5 August 2022 (the “**Announcements**”) in relation to, among other things, the Transactions and the Change of Company Name. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

#### **DESPATCH OF CIRCULAR**

The Board is pleased to announce that the Circular containing, among other things, (i) further information on the Transactions and the Change of Company Name; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation in respect of the Transactions; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee containing its recommendation in respect of the Transactions; (iv) the notice of the EGM; and (v) other information as set out in the appendices as required by the GEM Listing Rules, the Buy-backs Code and the Takeovers Code, has been despatched to the Shareholders on 17 August 2022.

The EGM will be held at Room 2704, 27/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong on Friday, 2 September 2022 at 11:00 a.m., details of which are set out in the notice of the EGM contained in the Circular.

By order of the Board  
**RaffAello-Astrum Financial Holdings Limited**  
**Pan Chik**  
*Chairman and Chief Executive Officer*

Hong Kong, 17 August 2022

*As at the date of this announcement, the Directors are:*

***Executive Directors***

*Mr. Pan Chik (Chairman and Chief Executive Officer)*

*Mr. Kwan Chun Yee Hidulf*

*Ms. Yu Hoi Ling*

***Independent Non-executive Directors***

*Mr. Sum Loong*

*Mr. Lau Hon Kee*

*Ms. Yue Chung Sze Joyce*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) for at least 7 days from the date of its publication and on the website of the Company ([www.astrum-capital.com/raffaello-astrum/](http://www.astrum-capital.com/raffaello-astrum/)).*