

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Polyard Petroleum International Group LimitedStock code (ordinary shares): 8011

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 August 2022**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 12 July, 2002Name of Sponsor(s): South China Capital LimitedNames of directors: **Executive Directors**  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive) Mr. Lai Chun Liang  
Mr. Lin Zhang  
Mr. Qian Jie**Non-Executive Director**  
Mr. Yang Changchun  
Ms. Xie Qun**Independent Non-Executive Directors**  
Mr. Kwan King Chi George  
Mr. Cheng Chak Ho  
Mr. Chan Shiu Chung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares Held	Approximate Percentage of Interest
	Silver Star Enterprises Holdings Inc. (Note 1)	1,862,555,931	48.54%
	Lam Nam (Note 1)	1,862,555,931	48.54%
	Lam Nam	270,702,223	7.06%
	Guoxiang Holdings (Hong Kong) Limited (Note 2)	444,000,000	11.57%
	He Rongguo (Note 2)	444,000,000	11.57%
	East Asia Oil Engineering Group Limited (Note 3)	260,555,556	6.79%
	Inwood Support Limited (Note 3)	260,555,556	6.79%
	Li Suiqing and He Rongguo (Note 3)	260,555,556	6.79%
	CCB International Overseas Limited (Note 4)	277,777,777	7.24%
	China Construction Bank Corporation (Note 4)	277,777,777	7.24%
	Central Huijin Investment Ltd. (Note 4)	277,777,777	7.24%

## Notes:

- The entire issued share capital of Silver Star Enterprises Holdings Inc. is beneficially owned by Mr. Lam Nam. Mr. Lam Nam is deemed to be interested in 1,862,555,931 shares held by Silver Star Enterprises Holdings Inc.
- The entire issued share capital of Guoxiang Holdings (Hong Kong) Limited is beneficially owned by Mr. He Rongguo. Mr. He Rongguo is deemed to be interested in 444,000,000 shares held by Guoxiang Holdings (Hong Kong) Limited.
- The entire issued share capital of East Asia Oil Engineering Group Limited is owned by Inwood Support Limited and Inwood Support Limited is owned as to 68% by Ms. Li Suiqing and 32% by Guoxiang Holdings (Hong Kong) Limited. The entire issued share capital of Guoxiang Holdings (Hong Kong) Limited is beneficially owned by Mr. He Rongguo. Accordingly, Ms. Li Suiqing and Mr. He Rongguo are deemed to be interested in 260,555,556 shares.
- These shares may be allotted and issued upon exercise of the conversion rights attaching to the convertible bonds issued by the Company to CCBI International Overseas Limited, which has matured on 31 March 2019. The entire issued share capital of CCBI International Overseas Limited is owned by China Construction Bank Corporation and China Construction Bank Corporation is owned as to 57.11% by Central Huijin Investment Ltd. The Company and CCBI International Overseas Limited are in the process of negotiation regarding the settlement arrangement.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Second Floor,  
Century Yard,  
Cricket Square,  
P.O. Box 902,  
Grand Cayman KY1-1103  
Cayman Islands

Head office and principal place of business: Unit 06, 4/F., Lu Plaza,  
No.2 Wing Yip Street,  
Kwun Tong, Kowloon,  
Hong Kong

Web-site address (if applicable): www.ppig.com.hk

Share registrar: **Principal Share Registrar and Transfer Office in Cayman Islands**  
Suntera (Cayman) Limited  
Suite 3204, Unit 2A, Block 3  
Building D, P.O. Box 1586  
Gardenia Court  
Camana Bay  
Grand Cayman KY1-1110  
Cayman Islands

**Hong Kong Branch Share Registrar and Transfer Office**  
Tricor Standard Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors: Confucius International CPA Limited  
Certified Public Accountants  
Room 1501-08, Tai Yau Building  
181 Johnston Road, Wan Chai, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Investment holding, the exploration, exploitation and development of oil and natural gas and provision of technical services.

**C. Ordinary shares**

Number of ordinary shares in issue: 3,836,982,257

Par value of ordinary shares in issue: HK\$0.04

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

1. Convertible bonds in the principal amount of HK\$25,000,000 which can be converted into 62,500,000 ordinary shares at an initial conversion price of HK\$0.40 per share.
2. Convertible bonds in the principal amount of HK\$50,000,000 which can be converted into 277,777,777 ordinary shares at the reduced conversion price of HK\$0.18 per share, details of which please refer to the announcement of the Company dated 20 January 2021.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

The convertible bonds above-mentioned in Section E.1 and E.2 are guaranteed by Mr. Lam Nam.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Cheng Yun Sing  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

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**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*