

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Loto Interactive Limited

Stock code (ordinary shares): 8198

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 August 2022.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 17 May 2002

Name of Sponsor(s): N/A

Names of directors: **Executive Directors:**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*
Mr. Li Hongbin
Mr. Huang Yibin
Mr. Yan Hao
Ms. Huang Lilan

Non-executive Directors:

Ms. Zhang Jing
Mr. Yang Xianfeng

Independent Non-executive Directors:

Dr. Lu Haitian
Mr. Lin Sen
Mr. Huang Jian

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of Shareholder	Capacity/ Nature	Number of shares held/ interested in	Approximate percentage of total issued shares of the Company
Manful Kingdom Limited	Beneficial owner	279,673,200	51%
Mr. Fu Jiepin (Note 1)	Interest in controlled corporations	279,673,200	51%
Ms. Xia Bing (Notes 1 and 2)	Interest of spouse	279,673,200	51%
BIT Mining Limited	Beneficial owner	48,195,605	8.79%
Mr. Law Man San Vincent (Note 3)	Beneficial owner and Interest in controlled corporations	48,379,605	8.82%
Ms. Yuan Ping (Notes 3 and 4)	Interest of spouse	48,379,605	8.82%

Notes:

1. As at the date of this information sheet, as a controlling shareholder of Manful Kingdom Limited interested in 35% of the issued share capital thereof, Mr. Fu Jiepin is deemed to be interested in 279,673,200 issued shares of the Company held by Manful Kingdom Limited.
2. As at the date of this information sheet, Ms. Xia Bing is the spouse of Mr. Fu Jiepin. Accordingly, Ms. Xia Bing was deemed to be interested in the issued shares of the Company in which Mr. Fu Jiepin was interested under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).
3. Mr. Law Man San Vincent is deemed to be interested in 48,195,605 issued shares of the Company held by the BIT Mining Limited through his controlled corporations, Good Luck Capital Limited and Delite Limited. He is also interested in 184,000 issued shares of the Company in the capacity of beneficial owner.
4. As at the date of this information sheet, Ms. Yuan Ping is the spouse of Mr. Law Man San Vincent. Accordingly, Ms. Yuan Ping is deemed to be interested in the issued shares of the Company in which Mr. Law Man San Vincent is interested under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: [N/A](#)

Financial year end date: [31 December](#)

Registered address: [P.O. Box 31119
Grand Pavilion, Hibiscus Way
802 West Bay Road
Grand Cayman, KY1-1205
Cayman Islands](#)

Head office and principal place of business: [Units 813 & 815, Level 8, Core F
Cyberport 3, 100 Cyberport Road
Hong Kong](#)

Web-site address (if applicable): www.lotoie.com

Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*

[Suntera \(Cayman\) Limited
Suite 3204, Unit 2A
Block 3, Building D
P.O. Box 1586, Gardenia Court
Camana Bay
Grand Cayman, KY1-1100
Cayman Islands](#)

Hong Kong branch share registrar and transfer office:

[Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong](#)

Auditors: [ZHONGHUI ANDA CPA Limited
23rd Floor, Tower 2
Enterprise Square Five
38 Wang Chiu Road
Kowloon Bay
Hong Kong](#)

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in (i) the provision of data analysis and storage services; (ii) data processors leasing services; and (iii) money lending business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 548,378,822 shares

Par value of ordinary shares in issue: HK\$0.1 each share

Board lot size (in number of shares): 4,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options Scheme

The share option scheme adopted at the annual general meeting of the Company on 18 May 2012 (the “**2012 Share Option Scheme**”) had expired on 18 May 2022. The share options granted thereunder prior to the expiry date of the 2012 Share Option Scheme will continue to be valid and exercisable in accordance with the terms of the 2012 Share Option Scheme. As at the date of this information sheet, 31,973,600 share options granted under the 2012 Share Option Scheme were outstanding.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chow Chiu Man, Mandy
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.