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ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED

皇璽餐飲集團控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the annual results announcement for the year ended 31 March 2022 which contained the full text of the annual report for the year ended 31 March 2022 (the “**Annual Results Announcement**”) of Royal Catering Group Holdings Company Limited (the “**Company**”) dated 24 June 2022. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

CHANGE OF DATE OF ANNUAL GENERAL MEETING

The Board announces that, due to administrative reason, the annual general meeting for 2022 of the Company (the “**AGM**”), which was initially scheduled to be held on Friday, 9 September 2022 at 2:00 p.m. as set out in the Annual Results Announcement, will be re-scheduled to Monday, 19 September 2022 at 2:00 p.m.

CHANGE OF BOOK CLOSURE PERIOD

With the change of the date of the AGM, in order to be eligible to attend and vote at the AGM, all transfers of shares of the Company, accompanied by relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 13 September 2022. The period of closure of the register of members of the Company will be changed from the period from Tuesday, 6 September 2022 to Friday, 9 September 2022 to the period from Wednesday, 14 September 2022 to Monday, 19 September 2022 (both days inclusive), during which period no transfer of Shares will be registered.

A notice convening the AGM will be issued and dispatched to the Shareholders according to the articles of association of the Company and the GEM Listing Rules in due course.

By order of the Board
Royal Catering Group Holdings Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 August 2022

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.