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(incorporated in Cayman Islands with limited liability)

(Stock code: 8331)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 19.41(a) OF GEM LISTING RULES

References are made to (i) the announcement of P. B. Group Limited (the “**Company**”) dated 28 July 2022 in relation to, among other matters, the provision of financial guarantee services by the Company via the Wuhu Subsidiary to the Borrower and (ii) the announcement of the Company dated 18 August 2022 in relation to the application to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 19.41(a) of the GEM Listing Rules in connection with the delay in despatch of the circular (the “**Circular**”) (together the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 22 August 2022, the Stock Exchange has granted a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules to delay the despatch of the Circular to a date falling on or before 26 August 2022. The Circular will be despatched on 26 August 2022.

By order of the Board
P.B. Group Limited
Chik Wai Chun
Company Secretary

Hong Kong, 22 August 2022

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Dr. CHAN Man Fung (Co-chairman), Mr. PUI Wai Lun (Co-chairman), Mr. SU Chun Xiang and Mr. PANG Ho Yin; and (ii) two independent non-executive Directors, namely Mr. YIP Chong Ho Eric and Mr. CHOW Chi Hang Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.theptbg.com.