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Loto Interactive Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8198)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report of Loto Interactive Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2021 (the “**Annual Report**”) dated 30 March 2022 and the Company’s announcements dated 24 September 2020 and 9 October 2020 in relation to the Placing (the “**Placing Announcements**”), 28 January 2021 in relation to the Subscription (the “**Subscription Announcement**”) and 31 March 2021 in relation to the completion of the Subscription (the “**Subscription Completion Announcement**”, altogether, the “**Fundraising Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Annual Report and Fundraising Announcements.

In addition to the information disclosed in note 32 in the section headed “Notes to the Consolidated Financial Statements” on page 140, the Company wishes to provide shareholders of the Company with the following supplemental information pursuant to Rules 18.32 and 18.32A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

USE OF PROCEEDS FROM THE PLACING UNDER GENERAL MANDATE ON 9 OCTOBER 2020

As disclosed in the Placing Announcement, the Company intended to use the entire net proceeds from the Placing for expanding the capital base for its big data centres operations. As at 31 December 2021, the net proceeds generated from the Placing in the amount of HK\$16,028,000 was fully utilized for the aforementioned purpose. The breakdown of the use of proceeds from the Placing is as follows:

Proposed use of proceeds	Proposed amounts for intended use of net proceeds <i>HK\$'000</i>	Utilized net proceeds for the year ended 31 December 2020 <i>HK\$'000</i>	Utilized net proceeds for the year ended 31 December 2021 <i>HK\$'000</i>	Unutilized net proceeds as at 31 December 2021 <i>HK\$'000</i>
Expansion of capital base for operation of big data centres	16,028	9,614	6,414	–
Total	<u>16,028</u>	<u>9,614</u>	<u>6,414</u>	<u>–</u>

USE OF PROCEEDS FROM SUBSCRIPTION UNDER SPECIFIC MANDATE ON 31 MARCH 2021

As disclosed in the Subscription Announcement, the Company intended to use the net proceeds from the Subscription primarily for the payment of the Acquisition Consideration payable to the Sellers under the Acquisition. The net proceeds of the Subscription amounted to approximately HK\$100,554,000 as disclosed in the Annual Report, which was fully utilized for the aforementioned intended purpose as disclosed in the Subscription Completion Announcement.

The above supplemental information does not affect other information contained in the Annual Report. Save as disclosed above, other contents of the Annual Report remain unchanged.

By Order of the Board
Loto Interactive Limited
Yan Hao

Chief Executive Officer and Executive Director

Hong Kong, 23 August 2022

As at the date of this announcement, the Board of Directors comprises Ms. Zhang Jing (Chairman), Mr. Yan Hao# (Chief Executive Officer), Ms. Huang Lilan#, Mr. Li Hongbin#, Mr. Huang Yibin#, Mr. Yang Xianfeng*, Dr. Lu Haitian+, Mr. Lin Sen+ and Mr. Huang Jian+.*

Executive Director

* *Non-executive Director*

+ *Independent Non-executive Director*

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