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HM International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8416)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2021**

USE OF NET PROCEEDS FROM THE COMPANY’S PLACING

As disclosed in the Company’s announcement dated 31 July 2020, the use of the net proceeds (the “**Net Proceeds**”) from the listing of the Company’s shares on GEM of the Stock Exchange by way of placing of new shares (the “**Placing**”) has changed. Details of the actual utilisation of the Net Proceeds from the listing of the Company’s shares up to 31 December 2021:–

	Planned use of net proceeds from the Placing HK\$’000	Revised allocation of Net Proceeds as per announcement dated 31 July 2020 HK\$’000	Utilised Net Proceeds up to 31 Dec 2021 HK\$’000	Unutilised Net Proceeds up to 31 Dec 2021 HK\$’000
Set up the new office and improve the facilities in the Infinitus Plaza office	17,487	15,359	15,359	Nil
Enhance the Group’s IT systems and infrastructures	14,962	11,890	11,890	Nil
Enhance the Group’s work force	3,817	3,817	3,817	Nil
Acquisition of i.Link Group Limited	0	5,200	5,200 ^(note 1)	Nil
General working capital	3,734	3,734	3,734	Nil
Total	40,000	40,000	40,000	Nil

Note 1: Reference is made to the Company's announcement dated 31 July 2020 in relation to the acquisition of 70% equity interest in i.Link Group Limited. During the year ended 31 December 2021, the HK\$3 million was utilised in accordance with the principal terms of the sale and purchase agreement.

Save as the supplemental information as disclosed above, the other information contained in the 2021 Annual Report are unaffected.

By order of the Board
HM International Holdings Limited
Yu Chi Ming
Chairman and Executive Director

Hong Kong, 23 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.