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The Future Of Healthcare, Now

Republic Healthcare Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8357)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2022

References are made to the interim results announcement of Republic Healthcare Limited (the “**Company**”) dated 5 August 2022 and the interim report of the Company for the six months ended 30 June 2022 (“**Interim Report 2022**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Interim Report 2022.

From pages 34 to 36 of the Interim Report 2022, the Company reported the utilization status of the proceeds from the Share Offer and the Placing in an aggregate manner. For better and easier reference, the Board would like to provide a segmental presentation by way of this supplemental announcement as follows:

	Original Allocation S\$'000	Revised Allocation S\$'000	Actual use up to 30 June 2022 S\$'000	Balance as at 30 June 2022 S\$'000	Expected timeline for utilizing the unused balance
Proceeds from the Share Offer					
Strategically expanding and strengthening our network of DTAP clinics	2,600	2,031	1,731	300	2HFY2023
Establishing new SA clinics	1,400	1,220	1,220	—	N/A
Continuing to attract and retain talent pool of doctors and staff	4,300	4,376	3,176	1,200	2HFY2023
Upgrading and improving our information technology infrastructure and system	600	400	400	—	N/A
Setting up a centralized pharmacy	100	—	—	—	N/A
General working capital	100	100	100	—	N/A
Pepper trading business	—	250	—	250	2HFY2022
Healthcare-related education business	—	480	—	480	2HFY2022
Existing clinics business	—	243	—	243	2HFY2022
(A)	<u>9,100</u>	<u>9,100</u>	<u>6,627</u>	<u>2,473</u>	

	Original Allocation	Revised Allocation	Actual use up to 30 June 2022	Balance as at 30 June 2022	Expected timeline for utilizing the unused balance
	<i>S\$'000</i>	<i>S\$'000</i>	<i>S\$'000</i>	<i>S\$'000</i>	
Proceeds from the Placing					
Establishing new online business line for Dtap	600	600	—	600	2H2023
Acquiring interest in a potential venture	500	500	—	500	2H2023
Allied health and/or offering ancillary healthcare products and services	1,000	1,000	—	1,000	1H2024
General working capital	<u>1,500</u>	<u>1,500</u>	<u>—</u>	<u>1,500</u>	
(B)	<u>3,600</u>	<u>3,600</u>	<u>—</u>	<u>3,600</u>	
TOTAL ((A) + (B))	<u><u>12,700</u></u>	<u><u>12,700</u></u>	<u><u>6,627</u></u>	<u><u>6,073</u></u>	

Save as supplemented and disclosed above, the Board confirms that all other information in the Interim Report 2022 remains unchanged.

By order of the Board
Republic Healthcare Limited
Tan Cher Sen Alan
Chairman and Executive Director

Singapore, 24 August 2022

As at the date of this announcement, the executive Director is Dr. Tan Cher Sen Alan (Chairman) and the independent non-executive Directors are Mr. Yeo Teck Chuan, Mr. Soh Sai Kiang and Mr. Kevin John Chia. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM”), for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at republichealthcare.asia