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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 24 AUGUST 2022

The board (the “**Board**”) of directors (the “**Directors**”) of Lai Group Holding Company Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at 26/F, Siu On Centre, 188 Lockhart Road, Wanchai, Hong Kong on Wednesday, 24 August 2022 at 11:00 a.m. (the “**AGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 30 June 2022 (the “**AGM Notice**”) were duly passed as ordinary resolutions and special resolution, respectively, by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

Dr. Chan Lai Sin and Ms. Wan Pui Chi, the executive Directors, and Dr. Chu Kwan Siu Candace, an independent non-executive Director, attended the AGM in person, while Dr. Chung Siu Kuen and Ms. Lui Lai Chun, the independent non-executive Directors, attended the AGM by electronic means. Dr. Chan Lai Sin acted as the chairman of the AGM.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited financial statements of the Company and its subsidiaries and the reports of the Directors and auditor of the Company for the year ended 31 March 2022.	408,380,100 (100%)	0 (0%)
2.	To re-appoint Asian Alliance (HK) CPA Limited as auditor of the Company and to authorise the Board to fix its remuneration.	408,380,100 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
3.	(a) To re-elect Ms. Wan Pui Chi as an executive Director;	408,380,100 (100%)	0 (0%)
	(b) To re-elect Ms. Lui Lai Chun as an independent non-executive Director;	408,380,100 (100%)	0 (0%)
	(c) To re-elect Dr. Chung Siu Kuen as an independent non-executive Director; and	408,380,100 (100%)	0 (0%)
	(d) To re-elect Dr. Chu Kwan Siu Candace as an independent non-executive Director.	408,380,100 (100%)	0 (0%)
4.	To authorise the board of Directors to fix the remuneration of the Directors.	408,380,100 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	408,380,100 (100%)	0 (0%)
6.	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued shares capital of the Company as at the date of passing this resolution.	408,380,100 (100%)	0 (0%)
7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	408,380,100 (100%)	0 (0%)

The full text of the Resolutions no. 1 to no. 7 appears in the AGM Notice.

As more than 50% of votes were cast in favour of Resolutions no. 1 to no. 7 as ordinary resolutions, the Resolutions no. 1 to no. 7 proposed at the AGM were duly passed by the Shareholders as ordinary resolutions.

SPECIAL RESOLUTION		Number of votes cast (%)	
		FOR	AGAINST
8.	To approve the proposed amendments to the existing memorandum of association and articles of association of the Company (the “ Existing Memorandum and Articles of Association ”) and to adopt the new memorandum of association and articles of association of the Company (the “ New Memorandum and Articles of Association ”) in substitution for and to the exclusion of the Existing Memorandum and Articles of Association with immediate effect and authorise any one Director or company secretary of the Company to do all things necessary to implement the adoption of the New Memorandum and Articles of Association.	408,380,100 (100%)	0 (0%)

The full text of the Resolution no. 8 appears in the AGM Notice.

As more than 75% of the votes were cast in favour of Resolution no. 8 as a special resolution, the Resolution no. 8 proposed at the AGM was duly passed by the Shareholders as a special resolution.

As at the date of the AGM:

- (a) The total number of the shares in issue and entitling the holders to attend and vote for or against all Resolutions at the AGM: 800,000,000 shares.
- (b) The total number of shares entitling the holders to attend and abstain from voting in favour at the AGM as set out in rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”): Nil.
- (c) None of the Shareholders stated their intention in the Circular to vote for or against any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the AGM.

There was no restriction on any Shareholder casting votes on any of the Resolutions at the AGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote taking at the AGM.

By Order of the Board
Lai Group Holding Company Limited
Chan Lai Sin
Chairman and Executive Director

Hong Kong, 24 August 2022

As at the date of this announcement, the Board comprises Dr. Chan Lai Sin and Ms. Wan Pui Chi as executive Directors; and Ms. Lui Lai Chun, Dr. Chung Siu Kuen and Dr. Chu Kwan Siu Candace as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.dic.hk.