10,000,000

Status: New Submission



For the month ended:

Balance at close of the month

31 August 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges	and Clearing Limited									
Name of Issuer:	Millennium Pacific Group Holdings Limited									
Date Submitted:	02 September 2022									
I. Movements in Author	ised / Registered Share	Capital								
1. Type of shares	Ordinary shares		Class of shares	hares Not appl			Listed on SEHK (Note 1)		Yes	
Stock code	08147		Description						•	
		Number of	f authorised/registered	d shares		Par value	е	Auth	norised/register	red share capital
Balance at close of preceding month		6,250,000,000		,000,000	HKD	0.0016		HKD	10,000,000	
Increase / decrease (-)								HKD		

6,250,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 10,000,000

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0.0016 HKD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08147		Description				
Balance at close of preceding month		1,030,738,970					
Increase / decrease (-)							
Balance at close of the month		1,030,738,970					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuabl	e Ordinary shares	Class of	Class of shares Not applica		ble Shares issuable to be listed or		n SEHK (Note 1) Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		1) 08147			<u>.</u>		·	·	
Particulars of share opti scheme	Number of share options outstanding at close of preceding month	Movemen	Movement during the m		Number of share option outstanding at close of the month				
1). Share Option Schem adopted on 20/06/20 with exercise price of \$0.2412 per share	L4				25,192,0	00	25,192,000	25,192,000	
General Meeting approvadate (if applicable)	21 June 2018								
2). Share Option Schem adopted on 20/06/20 with exercise price of \$0.032 per share	L4				103,072,0	00	103,072,000	103,073,897	
General Meeting approva	26 June 2020								
3).									
General Meeting approva									

Total A (Ordinary shares)):
Total funds raised during the month from exercise of options: HKD	

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable	Ordinary sha	res	Class of shares		Not applicable	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08147								
Description of the Convertible	es Currency	Currency Amount at close of preceding month		Movement during the month		Amount at close of the month	No. of new share issuer issued durin month pursuant th (C)	ring the issued thereto issued		new shares of which may be pursuant thereto ose of the month
1). Issue of Convertible Bond Under General Mandate o 2 July 2021	-		20,000,000			20,000,000)	0		166,666,666
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)	·									
Subscription/Conversion price	HKD	HKD 0.								
General Meeting approval date (if applicable)	e 26 June 2	!020								
						Total C (Ordinary shares):		0		
(D). Any other Agreements	or Arrangen	nents to Issue Sł	nares of the Issu	uer w	vhich are to be listed, including	g Options (other than Share	Options Schemes)	ı Not	t applical	ble
(E). Other Movements in Iss	sued Share	Not applicable								
		Total increase / c	lecrease (-) in O	dina	ry shares during the month (i.e.	Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in re-	elation to each of the securities issue	ed by the issuer during the month as set	out in Part III and IV which has not been
previously disclosed in a return published under Main Board Rule 13.25A	/ GEM Rule 17.27A, it has been duly	authorised by the board of directors of	the listed issuer and, insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Zhou Chuang Qiang						
Title:	Director						
	(Director, Secretary or other Duly Authorised Officer)						

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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