

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China 33 Media Group Limited

Stock code (ordinary shares): 8087

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 September 2022...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 February 2011

Name of Sponsor(s): Daiwa Capital Markets Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Ruan Deqing
Mr. Ma Pun Fai

Independent non-executive Directors:
Ms. Tay Sheve Li
Mr. Yau Kit Yu
Ms. Lam Man Chi

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

N/A

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

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| | |
|--|---|
| Financial year end date: | 31 December |
| Registered address: | Cricket Square Hutchins Drive PO Box 2681 Grand Cayman, KY1-1111 Cayman Islands |
| Head office and principal place of business: | <p>Head office in the PRC: Unit 410-412, 4/F., One Indigo, 20 Jiuxianqiao Road, Chaoyang District, Beijing, China</p> <p>Principal place of business in Hong Kong: Unit 807, 8/F, Tower 1 Silvercord 30 Canton Road Tsimshatsui Kowloon Hong Kong</p> |
| Web-site address (if applicable): | www.china33media.com |
| Share registrar: | <p>Principal share registrar and transfer office: Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D P.O. Box 1586 Gardenia Court, Camana Bay KY1-1110, Grand Cayman Cayman Islands</p> <p>Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong</p> |
| Auditors: | McM (HK) CPA Limited 3/F., Parklane Building 233 Queen's Road Central, Hong Kong |

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of outdoor and digital advertising services, film and entertainment investments as well as prepaid card business.

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C. Ordinary shares

Number of ordinary shares in issue: 172,800,000

Par value of ordinary shares in issue: US\$0.04

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

| Date of grant | Number of share options outstanding | Exercise price | Validity Period |
|------------------|-------------------------------------|----------------|--|
| 11 December 2020 | 14,400,000 | HK\$0.312 | 11 December 2020 till 10 December 2022 |
| 11 April 2022 | 17,280,000 | HK\$0.448 | 11 April 2022 till 10 April 2024 |

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Ma Pun Fai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.