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China Health Group Inc.

中國醫療集團有限公司

(Carrying on business in Hong Kong as “萬全醫療集團”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08225)

VOLUNTARY ANNOUNCEMENT ON-MARKET REPURCHASE OF SHARES UNDER GENERAL MANDATE

This is a voluntary announcement made by China Health Group Inc. (the “**Company**”) for the purpose of providing shareholders and potential investors with the latest development of the Company.

The Board of directors (the “**Board**”) of the Company announces that it intends to exercise its powers under the general mandate (the “**Existing Buyback Mandate**”) granted by the shareholders of the Company at the annual general meeting held on 16 June 2022 (the “**AGM**”), to repurchase shares of the Company (the “**Shares**”) not exceeding 10% of the aggregate nominal value of the total number of Shares in issue on the date of the passing of the resolution at the AGM (collectively, the “**Repurchase Mandates**”).

Subject to market conditions, the Board will consider repurchasing Shares in the open market of not more than 1% of the aggregate nominal value of the total number of issued Shares (i.e. 9,953,516 Shares) from the date of this announcement to the conclusion of the next annual general meeting of the Company (when the Repurchase Mandates shall expire) pursuant to the Repurchase Mandates (the “**Proposed Share Repurchase**”). The Company will then cancel the repurchased Shares.

The Board believes that the amount of payments to be made by the Company for the Proposed Share Repurchase is relatively small and will not have an adverse impact on the results of operations of the Company. In addition, the Board believes that the Proposed Share Repurchase reflects the Company's confidence in its long-

term business prospects and is in the interests of the Company and its shareholders as a whole.

The Company's current financial position is sound. The Company intends to fund the proposed share repurchase from its existing available cash reserves.

The proposed share repurchase will be in accordance with the Memorandum and Articles of Association of the Company, the Rules Governing the Listing of Securities on the Stock Exchange, the Code on Takeovers, Mergers and Share Buy-backs, the Companies Law of the Cayman Islands, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and all applicable laws and regulations are carried out.

Shareholders and investors should note that the exercise of the Repurchase Mandate by the Company will be subject to market conditions and will be at the Board's absolute discretion. There is no assurance of the timing, quantity or price of any Share repurchases or whether the Company will make any repurchases at all. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
CHINA HEALTH GROUP INC.
Guo Xia
Chairman and Executive Director

Hong Kong, 2 September 2022

As at the date hereof, the Board comprises two executive Directors, being Mr. GUO Xia (Chairman) and Dr. SONG Xuemei; one non-executive Director, being Ms. ZHANG Li; and three independent non-executive Directors, being Mr. QIU Rui, Dr. NI Binhui and Mr. ZHEN Ling.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its publication. This announcement will also be published on the Company's website at <http://www.chgi.net>.