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BCI Group Holdings Limited

高門集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MAY 2022

Reference is made to the Company’s annual results announcement (“**Results Announcement**”) and annual report (“**Annual Report**”), both published on 31 August 2022, with respect to the financial year ended 31 May 2022. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the respective Results Announcement and Annual Report.

The Board noted that there is an inadvertent clerical error in the Results Announcement and the Annual Report and would like to clarify that, regarding the table of movement of share options during the year ended 31 May 2022 on page 70 of the Results Announcement and page 69 of the Annual Report, the number of the outstanding share options under the category of “Continuous contract employees” as at 1 June 2021 and 31 May 2022 should respectively be 10,000,000 instead of 10,400,000.

Save as disclosed above, all other information contained in the Results Announcement and Annual Report remains unchanged.

By order of the Board
BCI Group Holdings Limited
Wong Chi Yung
Chairman of the Board and chief executive officer

Hong Kong, 9 September 2022

As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung, Mr. Ng Shing Chun Ray and Ms. Lui Lok Yan, the independent non-executive Directors are Mr. Pong Chun Yu, Mr. Hui Wai Hung and Mr. Jiang Qiaowei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.bci-group.com.hk.