

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hang Tai Yue Group Holdings Limited

Stock code (ordinary shares): 8081

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 September 2022.....

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 19/06/2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Ms. Lam Ching Yee
Mr. Fong Chak Kiu

Non-Executive Director
Mr. Ng Ting Ho

Independent Non-Executive Directors
Mr. Wong Siu Keung, Joe
Mr. Chan Ming Kit
Mr. Tong Hin Sum Paul

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Name</th> <th style="text-align: center;">Number of ordinary shares held</th> <th style="text-align: center;">Approximate percentage to issued share capital</th> </tr> </thead> <tbody> <tr> <td>Ng Ting Kit</td> <td style="text-align: center;">1,109,440,000 (Note)</td> <td style="text-align: center;">20.79%</td> </tr> </tbody> </table> <p>Note: Out of these 1,109,440,000 ordinary shares of the Company ("Shares"), while 763,780,000 Shares are held by Mr. Ng Ting Kit ("Mr. Ng"), the remaining 345,660,000 Shares are held by King's Group Capital Limited ("KGCL"), a company wholly-owned by Mr. Ng. By virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), Mr. Ng is deemed, or taken to be, interested in the Shares held by KGCL.</p>	Name	Number of ordinary shares held	Approximate percentage to issued share capital	Ng Ting Kit	1,109,440,000 (Note)	20.79%
Name	Number of ordinary shares held	Approximate percentage to issued share capital					
Ng Ting Kit	1,109,440,000 (Note)	20.79%					
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A						
Financial year end date:	31 December						
Registered address:	Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda						
Head office and principal place of business:	9/F, HKHC Tower, No. 241-243 Nathan Road, Jordan, Kowloon, Hong Kong						
Web-site address (if applicable):	http://www.hangtaiyue.com						
Share registrar:	<p><u>Principal share registrar and transfer office</u> Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street, Hamilton HM 11 Bermuda</p> <p><u>Hong Kong branch share registrar and transfer office</u> Hong Kong Registrars Limited 17M/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong</p>						
Auditors:	McMillan Woods (Hong Kong) CPA Limited 24th floor, Siu On Centre, 188 Lockhart Road, Wan Chai, Hong Kong.						

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in (i) mobile internet business; (ii) provision of hospitality and related services in Australia; (iii) money lending business; and (iv) assets investments business.

C. Ordinary shares

Number of ordinary shares in issue:	5,336,235,108
Par value of ordinary shares in issue:	HK\$0.01 per share
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s)
on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lam Ching Yee
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.