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KIRIN GROUP HOLDINGS LIMITED

麒麟集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8109)

(In Compulsory Liquidation)

QUARTERLY UPDATE ANNOUNCEMENT

The announcement is made by Kirin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 14 December 2021, 7 January 2022, 12 May 2022, 25 May 2022 and 21 June 2022 (collectively the “**Announcements**”) in respect of, among other things, the winding-up order made against the Company and the resumption guidance. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE ON BUSINESS OPERATIONS

The Joint and Several Liquidators (the “**Liquidators**”) are still taking steps to ascertain the status of the Company’s business operations and its financial position. Further announcements will be made by the Company to provide updates on the business operations of the Company as and when required.

UPDATE ON THE RESUMPTION GUIDANCE AND POTENTIAL RESTRUCTURING

As disclosed in the Announcements, the Stock Exchange sets out the six conditions for the resumption of trading in the shares of the Company. The Company continues to take appropriate steps to fulfil the resumption conditions. The Liquidators have been assessing the financial position of the Group and considering the opportunity of possible restructuring of the Group. The Liquidators shall update the public should there be any update on the resumption guidance and the potential restructuring.

CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR

With effect from 15 August 2022, the Hong Kong Branch Share Registrar and Transfer Office of the Company, Tricor Investor Services Limited (the “**Branch Share Registrar**”) has changed its address from Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. All telephone and facsimile numbers and email addresses of the Branch Share Registrar remain unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 11:58 a.m. on 13 December 2021 and will remain suspended until further notice.

For and on behalf of
Kirin Group Holdings Limited
(In Compulsory Liquidation)
Osman Mohammed Arab
Wong Kwok Keung
Joint and Several Liquidators
Acting as agents of the Company
without personal liabilities

Hong Kong, 14 September 2022

As at the date of this announcement, the Board comprises Mr. Wang Jinhan, Mr. Zhou Wenjun, Mr. Wang Jiankun, Mr. Hung Tat Chi Alan and Mr. Zhang Yang as the executive Directors, Mr. Lee Cheung Yuet Horace as the independent non-executive Director.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liabilities.