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山西長城微光器材股份有限公司
SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8286)

CLARIFICATION ANNOUNCEMENT AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Shanxi Changcheng Microlight Equipment Co. Ltd. (the “**Company**”) pursuant to the Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the annual results announcement of the Company for the financial year ended 31 December 2021 (the “**2021 Annual Results Announcement**”) dated 10 June 2022, the announcement of the Company dated 13 June 2022 in relation to the suspension of trading in the shares of the Company on the Stock Exchange, the announcement of the Company dated 9 August 2022 in relation to the resumption guidance and continued suspension of trading, the announcement of the Company dated 10 August 2022 in relation to the clarification announcement and continued suspension of trading and the announcement of the Company dated 13 September 2022 in relation to the quarterly update on resumption progress (“**Quarterly Update Announcement**”). Unless otherwise specified, capitalise terms used in this announcement shall have the same meanings as defined in the 2021 Annual Results Announcement.

CLARIFICATION ON QUARTERLY UPDATE ANNOUNCEMENT

The Company would like to clarify that the Disclaimer of Opinion in the section headed “RESUMPTION GUIDANCE” on page 1 of the Quarterly Update Announcement as follows:

The Company address the issues giving rise to the disclaimer of opinion on the Company’s material uncertainties on going concern and the impairment of property, plant and equipment (the “**Disclaimer of Opinion**”) of the 2021 Annual Results Announcement, provide comfort that the Disclaimer of Opinion in respect of such issues would no longer be required and disclose sufficient information to enable investors to make an informed assessment of the Company’s financial positions as required under Rule 17.49B of the GEM Listing Rules. The Company has confirmed with the Company’s auditor that the connected parties’ transactions in the Annual Report 2021 did not constitute a part of the Disclaimer of Opinion.

Save for the abovementioned clarification, all other information in the Quarterly Update Announcement remains unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 13 June 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Wu Bo
Chairman

Taiyuan City, Shanxi Province, the PRC, 14 September 2022

As at the date of this announcement, the Board comprises nine directors, of which four are executive directors, namely Mr. Zhao Zhi, Mr. Song Zhenglai, Mr. Jiao Baoguo and Ms. Wang Lingling; two non-executive directors, namely Mr. Wu Bo and Mr. Yuan Guoliang; and three independent non-executive directors, namely Mr. Xu Yongfeng, Mr. Wang Weizhong and Mr. Rong Fei.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at “www.hkexnews.hk” for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at “www.sxccoe.com”.

* *For identification purpose only*