

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Sino-Life Group Limited

**Stock code (ordinary shares):** 8296

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 September 2022.

**A. General**

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 9 September 2009

Name of Sponsor(s): Sun Hung Kai International Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive directors :**  
XU Jianchun  
LIU Tien-Tsai  
XU Qiang

**Independent Non-executive directors :**  
CHAI Chung Wai  
SUN Fei  
YANG Jingjing

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held	Approximate percentage of shareholding
	Hong Kong Gaoqi Biological Technology Company Limited	220,475,000 shares	29.69%
	Ms. QIU Qi	220,475,000 shares	29.69%

*Notes:*

1. Mr. Xu is the director of HK Gaoqi, which holds 29.69% Shares, and the director of HBT Limited, which holds 9.78% of equity interests in HK Gaoqi. Mr. Xu is interested in HK Gaoqi through his 25.55% direct beneficial interests and 9.78% through HBT Limited. HBT Limited has two classes of shares, namely class A and class B, in which shareholders of class A and class B have 30 votes and 1 vote per share in the shareholders' meeting respectively, and Mr. Xu holds 94.07% class A interests in HBT Limited and Ms. Qiu Qi, the spouse of Mr. Xu, holds 5.93% class A interests and 10.74% class B interests in HBT Limited. By virtue of the SFO, Mr. Xu is taken to be interested in all the shares held by Ms. Qiu Qi, so Mr. Xu collectively holds 86.78% of the total voting rights of HBT Limited, and in turn is interested in 9.78% of HK Gaoqi.
2. By virtue of the SFO, Ms. Qiu Qi, the spouse of Mr. Xu, is taken to be interested in all the shares held by Mr. Xu.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	The Grand Pavilion Commercial Centre Oleander Way 802 West Bay Road P.O. Box 32052 Grand Cayman KY1-1208 Cayman Islands
Head office and principal place of business:	Unit 601, 6/F., Ovest 77 Wing Lok Street Sheung Wan Hong Kong
Web-site address (if applicable):	<a href="http://www.sinolifegroup.com">www.sinolifegroup.com</a>
Share registrar:	<i>Principal share registrar and transfer office</i> Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D P.O. Box 1586, Gardenia Court Camana Bay Grand Cayman, KY1-1100 Cayman Islands  <i>Hong Kong branch share registrar and transfer office</i> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Crowe (HK) CPA Limited

**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is mainly engaged in the provision of funeral and related services in the People Republic of China (the "PRC"), Taiwan and Hong Kong Special Administrative Region, the PRC ("Hong Kong"); sale of burial plots and tombstones and provision of cemetery maintenance services in Socialist Republic of Vietnam ("Vietnam"); provision of advisory services on stem cells and immunocytes in both the PRC and Hong Kong, and sales of advanced biotechnical machineries and other electronic products business in Hong Kong.

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**C. Ordinary shares**Number of ordinary shares in issue: 742,500,000 sharesPar value of ordinary shares in issue: HK\$0.10 per shareBoard lot size (in number of shares): 4,000 sharesName of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/AConversion ratio:  
(Not applicable if the warrant is denominated in dollar value of conversion right) N/ANo. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

**Share options**

On 19 May 2022, the Company granted share options to certain individuals to subscribe for a total of 25,956,000 Shares at an exercise price of HK\$0.137 per share pursuant to the share option scheme adopted by the Company on 22 April 2021 (the "Share Option Scheme"). As at the date hereof, none of the share options have been exercised. For further details of the share options, please refer to the announcement of the Company dated 19 May 2022.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: CHU Kin Ming  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*