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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

(1) DECISION OF THE GEM LISTING COMMITTEE ON CANCELLATION OF LISTING AND (2) REVIEW REQUEST OF THE DELISTING DECISION

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 March 2022, 30 May 2022 and 21 August 2022 (the “**Announcements**”), in relation to, among others, the suspension of trading in the shares of the Company on the Stock Exchange (i.e. 16 August 2021) and quarterly updates on status of resumption. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DECISION OF THE GEM LISTING COMMITTEE ON CANCELLATION OF LISTING

Despite the Company has endeavored to explain various reasons causing the delays in fulfillment of the resumption guidelines, on 9 September 2022, the Company received a letter from the Stock Exchange stating that the Listing Committee of the Stock

Exchange (the “**GEM Listing Committee**”) has decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules as the Company failed to satisfy all the Resumption Guidance by 15 August 2022 (the “**Delisting Decision**”).

Under Chapter 4B of the GEM Listing Rules, the Company has the right to have the Delisting Decision referred to the GEM Listing Review Committee of the Stock Exchange (the “**GEM LRC**”) for review within seven business days from the date of receipt of the Delisting Decision (i.e. on or before 21 September 2022) (the “**GEM LRC Review**”). It is indicated in the Letter that, if the Company decides not to request to have the LRC Review, the last day of listing of the Company’s shares will be on 26 September 2022 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 27 September 2022.

SUBMISSION OF REVIEW REQUEST

On 16 and 21 September 2022, the Company submitted an application requesting the Delisting Decision be referred to the GEM Listing Review Committee for review. In addition, the Company also appointed Fruit Tree Corporate Finance Company Limited as the Company’s Financial Adviser to handle this appeal to the GEM LRC.

The Company hereby reminds the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the outcome of the GEM LRC Review is uncertain. Shareholders who have any queries about the implications of the delisting of the Company’s shares are advised to seek appropriate professional advice.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 16 August 2021 and will remain suspended pending the publication of the 2020 Annual Results, the 2021 Interim Results and re-comply with Rule 17.26 of the GEM Listing Rules, meet any resumption guidelines that may be developed by the Stock Exchange and fully comply with the GEM Listing Rules in a manner that the Stock Exchange is satisfied.

Shareholders and potential investors of the Company who have any queries about the implications of the dealing of the Shares are advised to seek advice from professional Advisors.

By order of the Board
Evershine Group Holdings Limited
Wu Ming Fat Simon
Chairman

Hong Kong, 23 September 2022

As of the date hereof, the executive Directors are Mr. Wu Ming Fat Simon, Mr. Chen Xiao Yan and Ms. Ching Wan Wah Kitty; and the independent non-executive Directors are Mr. Lee Kwan Lok, Mr. Chan Lok Cho and Ms. Tso Yin Yee.

This announcement will remain on the “Latest Company Announcements” page of the website at www.hkex.com.hk for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.