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Amuse Group Holding Limited

佰悅集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8545)

MUTUAL TERMINATION OF COMPLIANCE ADVISER

This announcement is made by Amuse Group Holding Limited (the “**Company**”) pursuant to Rule 6A.29 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company and Ample Capital Limited (“**Ample Capital**”) have mutually agreed to terminate the compliance adviser agreement entered into between them dated 10 May 2018 and as supplemented dated 26 August 2019, 15 April 2021 and 30 June 2022 (the “**Compliance Adviser Agreement**”). The Termination will take effect on 1 October 2022.

Since the date of listing of the Company on GEM of the Stock Exchange on 31 May 2018, the Company had appointed compliance adviser throughout the two full financial years commencing on the date of its initial listing (being the financial years ended 31 March 2020 and 2021). The annual report of the Company for the year ended 31 March 2021 has been published on the website of the Stock Exchange on 28 June 2021. The Company therefore has fully complied with the relevant requirements as set out in the rules 6A.19 and 18.03 of the GEM Listing Rules.

Save as disclosed in this announcement, the Board and Ample Capital confirm that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

By Order of the Board
Amuse Group Holding Limited
Li Wai Keung
Chairman and Executive Director

Hong Kong, 30 September 2022

As at the date of this announcement, the Board comprises Mr. Li Wai Keung, Mr. To Hoi Pan and Ms. Lee Kwai Fong as executive Directors; Mr. Lee Ming Yeung Michael, Mr. Wei Qing and Mr. Chu Wai Tak as non-executive Directors; and Mr. Yu Pui Hang, Mr. Cheng Pak Lam, Ms. Chow Chi Ling Janice and Ms. Kwok Wai Ling as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk, the GEM website at www.hkgem.com, on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at www.amusegroupholding.com.