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## **WEALTH GLORY HOLDINGS LIMITED**

**富譽控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8269)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**中國保盛證券有限公司**

CHINA PROSPECT SECURITIES LIMITED

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 5 October 2022, where a total of 143,803,800 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees pursuant to the terms and conditions of the Placing Agreement.

Capitalised terms used shall have the same meanings as those defined in the announcements of Wealth Glory Holdings Limited (the “**Company**”) dated 16 September 2022 in relation to the Placing unless the context requires otherwise.

#### **COMPLETION OF PLACING**

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 5 October 2022, where a total of 143,803,800 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.1 per Placing Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquires, the Placees and whose respective ultimate beneficial owner are Independent Third Parties. None of the Placees and their respective associates will become a substantial shareholder (as defined under the Main Board Listing Rules) of the Company immediately upon completion of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>
<b>Shareholders</b>				
Placees	–	–	143,803,800	16.14
Other public Shareholders	746,919,000	100	746,919,000	83.86
<b>Total</b>	<b>746,919,000</b>	<b>100</b>	<b>890,722,800</b>	<b>100</b>

By Order of the Board  
**Wealth Glory Holdings Limited**  
**Tse Sing Yu**  
*Executive Director*

Hong Kong, 5 October 2022

*As at the date of this announcement, the Board comprises five Directors, including two executive Directors, namely, Ms. Lin Su and Mr. Tse Sing Yu; and three independent non-executive Directors, namely, Mr. Tam Chak Chi, Mr. Liu Yongsheng and Mr. Chan Ka Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for seven days from the date of its publication and on the website of the Company at [www.wealthglory.com](http://www.wealthglory.com).*